

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Kingsoft Cor Date Submitted 5/5/2020	poration Limited					
I. Movements in Authorised Share Capital						
1. Ordinary Shares	1. Ordinary Shares					
(1) Stock code :3888Descrip	otion:	Ordinary	Shares			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00			
(2) Stock code :Descrip	otion:		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/4/2020

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code :Descr	No. of other	(State	capital

March 2019

II. Movements in Issued Share Capital

	No. of ordinary shares		No . of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,372,728,717	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	1,372,728,717	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares			~ "			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
HK\$20.25						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
HK\$22.75						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
		To	otal A. (Ordin	arv shares)	0	
				nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	options (US\$)	1	USD \$0	
					<u> </u>	
Total funds raised duri	ng the month	from exercise of	options (HK\$)	I	HKD \$0	

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
-	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	Total	(Preferei	ary shares) nce shares) Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$3,100,000,000 0.62		monui	month	month		
Convertible Bonds Due						
(under general mandate)	HK\$	0	0	3,100,000,000	0	86,680,069
Stock code (if listed)	Convertible bonds code:40210		v	2,100,000,000	· ·	00,000,000
Class of shares issuable (Note 1)	Ordinary HK\$35.7637 per sha	nre				
Subscription price EGM approval date (if applicable)	(subject to adjustme					
(dd/mm/yyyy) 2.	(N/A)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)		· · · · · · · · · · · · · · · · · · ·				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	0	
			(Prefere	ence shares) Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

/ (· · · · ·)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		· -
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot]	her Movements	in Issued Share Capital			No. of new shares of issuer	No. of new
	Type of Issue				issued during the month pursuant thereto	
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issuable			
			(Note 1)	(//)		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)			
			AGM approval date:	(//)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable			
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	, ,	Nil	Nil

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			the month
		ass of shares issuable		
5.	Scrip dividend At price: State Iss	ue and allotment te : (dd/mm/yyyy)		
	EC	GM approval date: (/ /) d/mm/yyyy)	Nil	Nil
6.	re _I Ca	ass of shares burchased (Note 1) ncellation date: d/mm/yyyy) (/ /)		
	AG (de	GM approval date: d/mm/yyyy) (/ /)	Nil	<u>Nil</u>
		ass of sharesleemed (Note 1)		
7.	Redemption of Reshares (do	demption date : (/ /)		
	EC (de	GM approval date: (/ /) d/mm/yyyy)	Nil	Nil
8.	issue At price: State currency (N	ass of shares issuableote 1) ue and allotment (/ /)	Nil	Nil

	Type of Issue			i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 15540	date : (dd/mm/yyyy)				uic monui
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	717	211
					Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E. (C	Ordinary sl	hares) N/A	
			eference sl (Other	hares) N/A	
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to I	E):	(1)0	
				(2) N/A	A
To	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A to	E):		N/A	4
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total o	f A to E):			A
	hese figures should be the same as the relevant fig			sued .		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
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	_
Submitted by: Yuk Keung NG	
Title: Director & Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*