

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	/mm/yyyy):	29/2/2020		
To: Hong Kong Exchange	s and Clearin	g Limited		
Name of Issuer	Kingsoft Cor	poration Limited		
Date Submitted	3/3/2020			
I. Movements in Authorise	ed Share Capi	tal		
1. Ordinary Shares				
(1) Stock code :388	8 Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of precedi	ing month	2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mo	nth	2,400,000,000	0.0005	1,200,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code :Descr	No. of other	(State	capital

March 2019

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No . of preference No. of other cla		
_			shares	of shares	
Balance at close of preceding month	1,372,728,717	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	Nil	Nil	Nil	
Balance at close of the month	1,372,728,717	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
HK\$20.25						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
HK\$22.75						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised during	ng the month t	rom exercise of	options (US\$)	1	USD \$0	
Total funds raised during	ng the month f	from exercise of	options (HK\$)	I	HKD \$0	

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. (dd/iiii/yyyy)	(/ /)					
<u> </u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	0	
				ence shares)	0	-
				Other class)	0	· -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

man under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	•	
2.		
۷		
shares (Note 1)		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Share Capital			27.0	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable(Note 1)			
		At price . State	Issue and allotment)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	,		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (Note 1)	,		
2	Dlasina	At price : State	Issue and allotment)		
3.	Placing	At price: currency	date : (dd/mm/yyyy))		
			AGM approval date:			
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		Nil	Nil

	Type of Legue						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable				
			State	(Note 1)	(/ /)		
5.	Scrip dividend	At price :	currency —	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)			
				AGM approval date: (dd/mm/yyyy)	(/ /)		Nil	Nil
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
8.	Consideration issue	At price :	State	Class of shares issuable (Note 1)		_		
				Issue and allotment	(/ /	J	Nil	Nil

			iss	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue	doto ((dd/maga/yyyyy)				the month
	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)			
	(dd IIIII yyyy)				
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ /)			
	EGM approval date: (dd/mm/yyyy)	/ /)			
				Nil	<u>Nil</u>
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)			
	EGM approval date: (dd/mm/yyyy)	/ /)		Nil	Nil
		dinary sha erence sha (Other cla	res)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares durin	g the month (i.e. Total of A to E):		(1)	0	
			(2)	N/A	A
Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to F	E):		N/A	4
Total increase / (decrease) in other classes of share (These figures should be the same as the relevant f			1.0	$\frac{N/A}{C}$	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Confirmations under section IV are not applicable because no new security was issued by the issuer during the
month.
Submitted by: Yuk Keung NG
Title: Director & Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Sectionity of onless during addition)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*