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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

UPDATE ON THE PROPOSED A SHARE LISTING OF BEIJING OFFICE SOFTWARE

References are made to the announcements of Kingsoft Corporation Limited (the “**Company**”) dated 28 October 2016, 8 May 2017 and 23 May 2017 (the “**Announcements**”) in relation to the proposed spin-off and listing of ordinary shares of Beijing Office Software. Unless otherwise defined, terms used in this announcement shall have the same meanings in the Announcements.

As informed by Beijing Office Software, one of the sponsor representatives of its sponsor (the “**Sponsor**”) in respect of the Proposed A Share Listing will leave his post due to his own business commitments, and Beijing Office Software submitted an application for suspending examination of the Proposed A Share Listing. On 5 December 2017, CSRC issued the Notice Regarding Suspension of the Examination Relevant to the Application for Administrative Permission from CSRC (No.170854). The Sponsor will appoint another sponsor representative to fill in the vacancy. In accordance with the requirements under the Q&A on Supervision of Issuance — Requirements Relating to Suspension of the Examination and Other Matters during the Application for the Approval of Initial Public Offerings (《發行監管問答 — 首次公開發行股票申請審核過程中有關中止審查等事項的要求》) promulgated by CSRC on 7 December 2017, CSRC issued the Notice Regarding Resumption of the Examination Relevant to the Application for Administrative Permission from CSRC (No. 170854) on 15 December 2017. Beijing Office Software will follow the subsequent review procedures in accordance with relevant rules of CSRC.

The Company will make further announcement(s) in relation to the Proposed A Share Listing as and when appropriate and/or required pursuant to the Listing Rules.

By Order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 18 December 2017

As at the date of this announcement, the executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the independent non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.