

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited	
Date Submitted	05/05/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>3888</u> Desc	ription :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital (USS)	
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00	
(2) Stock code :Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (USS):

1,200,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	shares
Balance at close of preceding month	1,182,963,933	N/A	N/A	N/A
Increase/ (decrease) during the month	183,800	Nil	Nil	Nil
Balance at close of the month	1,183,147,733	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and ⁻					_	
class of shares		D · 1		- 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
	NL1	5 000	NL1	NL1	5 000	27.500
Ordinary shares	Nil	5,000	Nil	Nil	5,000	37,500
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
US\$0.2118						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	79,500
	1111					/9,500
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
0.00000000000000000000000000000000000						
Ordinary shares	Nil	117,800	Nil	Nil	117,800	6,253,000
(Note 1)						

Exercise Price				F	or Main Board and G	EM listed issuers
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	60,000	Nil	Nil	60,000	260,500
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	1,000	Nil	Nil	1,000	190,000
(Note 1)					,	,
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price				· · · · · · · · · · · · · · · · · · ·		
HK\$3.28						-
(09/12/2011)				·		
Ordinary shares	Nil	Nil	Nil	Nil –	Nil	2,640,000
(Note 1)			· · · · · · · · · · · · · · · · · · ·			
		To	otal A. (Ordi	nary shares)	183,800	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised duri	ng the month	n from exercise o			28,478.50	
otal funds raised duri	ng the month	from exercise o	f ontions (HK)	а нкр	\$3,600.00	
Jui Tuilus Taiscu dull	ng the month				<i>\$</i> 2,000.00	

Warmanta ta Isana Sharaa af tha Isa	unan unich and to ha Listad (No. 4		For Main Board	and GEM liste	d issuers
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable <i>(Note 1)</i>					
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefer	nary shares) ence shares) Other class)		

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000 Convertible Bonds Due 2018 (under general mandate)	HK\$	0	0	1,356,000,000	0	80,064,713
Ī	Drdinary IK\$16.9363 (subje djustment)	ect to				
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
Convertible Bonds due 20 (under general mandate)	19 HK\$	0	0	2,327,000,000	0	53,018,910
	Ordinary					
	IK\$43.89 (subject djustment) (N/A)	to				
3.						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ord (Prefer	inary shares)	0	

Any other Agreements or Arrangem	ents to Issue Shares of the Issuer	which are to be Listed, including	g Options (other
than under Share Option Schemes)			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
2	-	
	-	
	-	
3		
shares (Note I)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	her Movements in	n Issued Share Capital (Not Appli	cadle)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
1.	Rights issue	At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	- Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

Other Movements in Issued Share Capital(Not Applicable)

	Type of Issue		<u> </u>	For Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ / (/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)		,	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue				d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
0			Class of shares issua <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary share (Preference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	183,800			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.