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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

COMPLETION ANNOUNCEMENT IN RELATION TO THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF BEIJING OFFICE SOFTWARE ON THE SCI-TECH BOARD

References are made to the announcements of the Company dated 23 April 2019, 29 April 2019, 30 May 2019, 24 October 2019 and 5 November 2019 (the “**Announcements**”) in relation to the proposed spin-off and listing of ordinary shares of Beijing Office Software. Unless otherwise defined, terms used in this announcement shall have the same meaning in the Announcements.

The Board is pleased to announce that (i) the Proposed Listing on the Sci-Tech Board and the Offering have been completed; and (ii) listing of ordinary shares of Beijing Office Software commenced on 18 November 2019.

By Order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 18 November 2019

As at the date of this announcement, the Executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG and Ms. Wenjie WU.