

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

The Singapore Exchange Securities Trading Limited (the "SGX-ST") assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Convertible Bonds on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies or the Convertible Bonds.



Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

EARLY REDEMPTION OF CONVERTIBLE BONDS DUE 2018

Reference is made to the announcements of Kingsoft Corporation Limited (the "**Company**") dated 4 July 2013 and 23 July 2013 respectively in relation to the HK\$1,356,000,000 3.00% convertible bonds due 2018 issued by the Company in July 2013 (the "**2013 Convertible Bonds**").

On 18 December 2017, the Company has, pursuant to the terms and conditions of the 2013 Convertible Bonds, given notice to the trustee and holders of the 2013 Convertible Bonds that the Company will redeem the 2013 Convertible Bonds in full on 18 January 2018 (the "**Redemption Date**") at their principal amount together with interest accrued to such Redemption Date. As of the date of the redemption notice was given, there were outstanding 2013 Convertible Bonds in the principal amount of HK\$1,000,000,000.

Upon completion of such redemption on the Redemption Date, all redeemed 2013 Convertible Bonds will be cancelled and the 2013 Convertible Bonds will be delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 18 December 2017

As at the date of this announcement, the executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the independent non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.