

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Singapore Exchange Securities Trading Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

FULL CONVERSION OF CONVERTIBLE BONDS DUE 2018

Reference is made to the announcements of Kingsoft Corporation Limited (the “**Company**”) dated 4 July 2013 (the “**Announcement**”) and 23 July 2013 respectively in relation to the HK\$1,356,000,000 3.00% convertible bonds due 2018 issued by the Company in July 2013 (ISIN Code: XS0950986736) (the “**2013 Convertible Bonds**”) and the announcement of the Company dated 18 December 2017 in relation to the proposed redemption of all of the outstanding 2013 Convertible Bonds on 18 January 2018. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Company announces that, following the Company’s announcement dated 18 December 2017, the holders of the outstanding 2013 Convertible Bonds have exercised their conversion rights in respect of all of the outstanding 2013 Convertible Bonds in the principal amount of HK\$1,000,000,000 (the “**Conversion**”). As a result of the Conversion, 60,753,330 Conversion Shares have been issued in accordance with the terms and conditions of the 2013 Convertible Bonds. The Conversion Shares rank pari passu with all the Shares as at the date of allotment and among themselves in all respects, and represent approximately 4.63% of the issued share capital of the Company before the issue of Conversion Shares and approximately 4.42% of the issued share capital of the Company as enlarged by the Conversion.

As all outstanding 2013 Convertible Bonds have been fully converted and no 2013 Convertible Bonds remain outstanding, the 2013 Convertible Bonds will be delisted from the official list of the Singapore Exchange Securities Trading Limited with effect from 18 January 2018.

By Order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 15 January 2018

As at the date of this announcement, the executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the independent non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG and Ms. Wenjie WU.