

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchang	ges and Clearin	g Limited							
Name of Issuer	Kingsoft Corporation Limited								
Date Submitted	mitted 03/06/2015								
I. Movements in Authori	sed Share Capi	tal							
1. Ordinary Shares									
(1) Stock code :38	888 Descri	otion:	Ordinary	Shares					
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of preceding month		2,400,000,000	0.0005	1,200,000.00					
Increase/(decrease)		Nil		Nil					
Balance at close of the month		2,400,000,000	0.0005	1,200,000.00					
(2) Stock code :	Descri	otion:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of prece	eding month								
Increase/(decrease)									
Balance at close of the m	nonth								

31/05/2015

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

1,200,000.00

Total authorised share capital at the end of the month (US\$):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes shares	
_	(1)	(2)	shares		
Balance at close of preceding month	1,196,369,762	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	4,482,310	Nil	Nil	Nil	
Balance at close of the month	1,200,852,072	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	1,11					
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004) Ordinary shares (Note 1)	Nil	17,000	Nil	Nil	17,000	18,990
3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007)						
Ordinary shares	Nil	96,000	Nil	Nil	96,000	4,816,800
(Note 1)						

4. Share Option
Scheme

For Main Board and GEM listed issuers

Exercise Price				•	or main Board and C	DIVI Histor Issuel's
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)	1111	INII	INII	INII	INII	
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111	1111		1111	1112	
(2.000 2)						
6. Share Option			-			-
Scheme	_					_
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						
7. Share Option				. <u></u>		
Scheme				·		
Exercise Price						
HK\$3.28				. <del></del> _		
(09/12/2011)				. <del></del>		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)				·		-
		Т	otal A. (Ordi	nary shares)	113,000	
		1		ence shares)	N/A	
			·	Other class)	N/A	
				_		
Total funds raised du	ring the month	from exercise	of options (US\$	) USD	\$26,640.6	
				<u></u>		
Total funds raised dur	ring the month	from exercise	of options (HK\$	§) <u>H</u>	IKD \$0	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	of p	unt at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$		3,000,000	74,000,000	1,029,000,000	4,369,310	60,757,084
Convertible Bonds Due 201 (under general mandate)	18						, ,	
Stock code (if listed)								
Class of shares issuable (Note 1)	Ordina	orv						
issuable (Note 1)		ai y 6.9363 (subje	ect to					
Subscription price	adjust							
EGM approval date								
(if applicable)		(NI/A)						
(dd/mm/yyyy)) 2. HK\$2,327,000,000		(N/A)						
Convertible Bonds due 2	2019							
(under general mandate)	<u> </u>	HK\$	2,327	7,000,000	0	2,327,000,000	0	53,018,910
G. 1 1 ('C1' / 1)								
Stock code (if listed) Class of shares								
issuable (Note 1)	Ordina	arv						
	HK\$4	3.89 (subject	to					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	adjust	ment) (N/A)						
3.								
_								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)		( / / )						
(dd/mm/yyyy)	-	( / / )						
4.								
Stock code (if listed)	_				-	_		
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )						
						inary shares)		-
						rence shares) (Other class)	0	_
						(Onici Class)	U	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
Silares (Note 1)		
3.		
J		
1, (1/ 1)		
shares (Note 1)		
T.(1D (O.1) 1		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital (Not Applicable) No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable \_ (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil of shares repurchased (Note 1) ( / / Cancellation date: ( / / ) Repurchase of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) Nil Nil of Class shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) Consideration issue At price : State currency Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

Nil

Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: Nil (dd/mm/yyyy) Nil N/A Total E. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,482,310		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.