

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchange	es and Clearing	g Limited				
Name of Issuer	Kingsoft Cor	poration Limited				
Date Submitted	04/11/2015					
I. Movements in Authorise	ed Share Capit	tal				
1. Ordinary Shares						
(1) Stock code :388	88 Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preced	ing month	2,400,000,000	0.0005	1,200,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mo	onth	2,400,000,000	0.0005	1,200,000.00		
(2) Stock code :	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ing month					
Increase/(decrease)						
Balance at close of the mo	onth					

31/10/2015

2. Preference Shares			
Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$): 1,200,000.00

II. Movements in Issued Share Capital

(2)	No . of preference 1 shares	shares
N/A	N/A	N/A
Nil	Nil	Nil
N/A	N/A	N/A
	Nil	Nil Nil

III. Details of Movements in Issued Share Capital

Particulars of share						
option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and	Movement during the month				-	as at close of the month
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Exercise Price						
US\$ 0.0353						
(20/6/2004)						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)	_					
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007)						
Ordinary shares	Nil	10,800	Nil	Nil	10,800	4,667,100
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111	10,000	1111	1111	10,000	1,007,100

For Main Board and GEM listed issuers

4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5 G1 O .:						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
7. Share Option			-	<u> </u>		
Scheme			-			
Exercise Price			-			
HK\$3.28			-			
(09/12/2011)						-
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						2,100,000
(2.000)						
		To	otal A. (Ordi	nary shares)	10,800	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of options (US\$	USI	O \$2,592	
T . 16 1				,,	WD 00	
Total funds raised dur	ring the month	trom exercise of	of options (HKS	5) <u>H</u>	KD \$0	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares)_____ Total B. (Preference shares)

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	<u>e into</u>	Currency of amount outstanding	Amount	at close	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$	1,000,0		0	1,000,000,000	0	59,880,239
Convertible Bonds Due 20 (under general mandate)	18		1,000,0	00,000	Ü	1,000,000,000	Ü	37,000,237
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	Ordi	nary				-		
	HK\$	16.70 (subject	to					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	adjus	stment) (N/A)						
2. HK\$2,327,000,000 Convertible Bonds due (under general mandate)		HK\$	2,327,0	00,000	0	2,327,000,000	0	53,753,753
Stock code (if listed) Class of shares issuable (Note 1)	Ordi							
		43.29 (subject	to					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	adjus	(N/A)						
3		(11/11)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy) 4.		(
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)			Total C. (Ordi	inary shares)	0	
						ence shares)	0	-
						(Other class)	0	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

than under Share Option Schemes) (Not Applicable)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1.		
1	-	
	-	
	4	
shares (Note 1)	-	
shares (Note 1)		
2	4	
	4	
	4	
shares (Note 1)	4	
shares (Note 1)		
3.		
3	-	
	-	
	-	
shows (Note 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)		
. ,		
(Preference shares)		
(Other class)		
	ĺ	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) State Issue and allotment Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (//) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) Scrip dividend At price : State Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil of shares repurchased (Note 1) Cancellation date: (/ /) Repurchase of (dd/mm/yyyy) shares AGM approval date: (/ /) (dd/mm/yyyy) Nil Nil of Class shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*)

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

At price : State currency -

Consideration

issue

(/ /)

(/ /)

Nil

Nil

	For Mair	n Board and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto which may be issued pursuant thereto as at close of the month issuer which may be issued pursuant thereto as the month issued the month issue
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) Nil Nil
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) Nil Nil
	Total E. (Ordinary (Preference (Oth	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) 10,800

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.