



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingsoft Corporation Limited

Date Submitted 06/04/2016

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|   |                        |                            |   |
|---|------------------------|----------------------------|---|
| (1) Stock code : <u>3888</u> Description : <u>Ordinary Shares</u> |                        |                            |   |
|   | No. of ordinary shares | Par value (US\$)           | Authorised share capital (US\$)           |
| Balance at close of preceding month                               | <u>2,400,000,000</u>   | <u>0.0005</u>              | <u>1,200,000.00</u>                       |
| Increase/(decrease)   | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                     | <u>2,400,000,000</u>   | <u>0.0005</u>              | <u>1,200,000.00</u>                       |
| (2) Stock code : _____ Description : _____                        |                        |                            |   |
|   | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                               | _____                  | _____                      | _____                                     |
| Increase/(decrease)   | _____                  |                            | _____                                     |
| Balance at close of the month                                     | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*US\$*) : 1,200,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month   | <u>1,302,505,787</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>28,500</u>          | <u>Nil</u> | <u>Nil</u>               | <u>Nil</u>                     |
| Balance at close of the month         | <u>1,302,534,287</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |               |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---------------|------------|------------|--|---|
|  | Granted                   | Exercised     | Cancelled  | Lapsed     |  |   |
| <u>1. Share Option Scheme</u>  |                           |               |            |            |  |   |
| <u>Exercise Price</u>  |                           |               |            |            |  |   |
| <u>US\$ 0.0353</u>   |                           |               |            |            |  |   |
| <u>(30/6/2004)</u>   |                           |               |            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>Nil</u>    | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>   | <u>0</u>  |
| <i>(Note 1)</i>  |                           |               |            |            |  |   |
| <u>2. Share Option Scheme</u>  |                           |               |            |            |  |   |
| <u>Exercise Price</u>  |                           |               |            |            |  |   |
| <u>US\$0.2118</u>  |                           |               |            |            |  |   |
| <u>(30/6/2004)</u>   |                           |               |            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>Nil</u>    | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>   | <u>0</u>  |
| <i>(Note 1)</i>  |                           |               |            |            |  |   |
| <u>3. Share Option Scheme</u>  |                           |               |            |            |  |   |
| <u>Exercise Price</u>  |                           |               |            |            |  |   |
| <u>US\$0.24</u>  |                           |               |            |            |  |   |
| <u>(22/1/2007)</u>   |                           |               |            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>28,500</u> | <u>Nil</u> | <u>Nil</u> | <u>28,500</u>  | <u>4,541,100</u>  |
| <i>(Note 1)</i>  |                           |               |            |            |  |   |



Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy) _____   |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy) _____   |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy) _____   |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy) _____   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding    | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. HK\$1,356,000,000<br>Convertible Bonds Due 2018<br>(under general mandate) | HK\$                              | 1,000,000,000                      | 0                          | 1,000,000,000                | 0  | 59,880,239  |
| Stock code (if listed)  |                                   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                    | Ordinary                          |                                    |                            |                              |  |   |
| Subscription price  | HK\$16.70 (subject to adjustment) |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                | (N/A)                             |                                    |                            |                              |  |   |
| 2. HK\$2,327,000,000<br>Convertible Bonds due 2019<br>(under general mandate) | HK\$                              | 2,327,000,000                      | 0                          | 2,327,000,000                | 0  | 53,753,753  |
| Stock code (if listed)  |                                   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                    | Ordinary                          |                                    |                            |                              |  |   |
| Subscription price  | HK\$43.29 (subject to adjustment) |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                | (N/A)                             |                                    |                            |                              |  |   |
| 3.  |                                   |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                    |                                   |                                    |                            |                              |  |   |
| Subscription price  |                                   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                | ( / / )                           |                                    |                            |                              |  |   |
| 4.  |                                   |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                    |                                   |                                    |                            |                              |  |   |
| Subscription price  |                                   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                | ( / / )                           |                                    |                            |                              |  |   |
|   |                                   |                                    |                            | Total C. (Ordinary shares)   | 0  |   |
|   |                                   |                                    |                            | (Preference shares)          | 0  |   |
|   |                                   |                                    |                            | (Other class)                | 0  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |



| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil<br>Nil  |
| 6. Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / )              | Nil<br>Nil  |
| 7. Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | Nil<br>Nil  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil<br>Nil  |

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| Total E. (Ordinary shares)                                 |   | N/A  |   |
| (Preference shares)  |   | N/A  |   |
| (Other class)  |   | N/A  |   |

|   |     |        |
|---|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 28,500 |
|   | (2) | N/A    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A    |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |        |

