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**Kingsoft Corporation Limited**

**金山軟件有限公司**

*(Continued into the Cayman Islands with limited liability)*

**(Stock Code: 03888)**

**UPDATE ON THE  
PROPOSED SPIN-OFF AND SEPARATE LISTING OF  
BEIJING OFFICE SOFTWARE  
ON THE SHENZHEN STOCK EXCHANGE**

References are made to the announcements of Kingsoft Corporation Limited (the “**Company**”) dated 28 October 2016 and 8 May 2017 (the “**Announcements**”) in relation to the proposed spin-off and listing of ordinary shares of Beijing Office Software. Unless otherwise defined, terms used in this announcement shall have the same meanings in the Announcements.

The Board announces that on 23 May 2017, Beijing Office Software received the notice of acceptance of application for administrative approval issued by the CSRC for the Proposed A Share Listing (the “**Notice**”). Pursuant to the Notice, the CSRC has formally accepted Beijing Office Software’s application for the Proposed A Share Listing.

The Company will make further announcement(s) in relation to the Proposed A Share Listing as and when appropriate and/or required pursuant to the Listing Rules.

By Order of the Board  
**Kingsoft Corporation Limited**  
**Jun LEI**  
*Chairman*

Hong Kong, 23 May 2017

*As at the date of this announcement, the executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the independent non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.*