

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--------------------------------------|---|
| Stock code : _____ | Description : _____ | | |
| | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--------------------------------------|---|
| Stock code : _____ | Description : _____ | | |
| | No. of other classes of shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month *(US\$)* : **1,200,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes shares |
|---------------------------------------|------------------------|------------|-------------------------|-----------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>1,182,363,933</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>600,000</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> |
| Balance at close of the month | <u>1,182,963,933</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|----------------|------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| <u>US\$ 0.0353</u> | | | | | | |
| <u>(30/6/2004)</u> | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>5,000</u> | <u>Nil</u> | <u>Nil</u> | <u>5,000</u> | <u>47,000</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>2. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| <u>US\$0.2118</u> | | | | | | |
| <u>(30/6/2004)</u> | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>5,000</u> | <u>Nil</u> | <u>Nil</u> | <u>5,000</u> | <u>79,500</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>3. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| <u>US\$0.24</u> | | | | | | |
| <u>(22/1/2007)</u> | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>589,000</u> | <u>Nil</u> | <u>Nil</u> | <u>589,000</u> | <u>6,576,300</u> |
| <i>(Note 1)</i> | | | | | | |

| | | | | | | |
|---|------------|--------------|------------|------------|-------------------------|------------------|
| <u>4. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| US\$0.0005 | | | | | | |
| (30/6/2004) | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>320,500</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>5. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| HK\$3.60 | | | | | | |
| (22/1/2007) | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>1,000</u> | <u>Nil</u> | <u>Nil</u> | <u>1,000</u> | <u>191,000</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>6. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| HK\$2.89 | | | | | | |
| (09/12/2011) | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>6,500,000</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>7. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| HK\$3.28 | | | | | | |
| (09/12/2011) | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>2,640,000</u> |
| <i>(Note 1)</i> | | | | | | |
| Total A. (Ordinary shares) | | | | | <u>600,000</u> | |
| (Preference shares) | | | | | <u>N/A</u> | |
| (Other class) | | | | | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (US\$) | | | | | <u>USD \$142,596.00</u> | |
| Total funds raised during the month from exercise of options (HK\$) | | | | | <u>HKD \$3,600.00</u> | |

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | Stock code (if listed) _____ | Class of shares issuable (<i>Note 1</i>) _____ | Subscription price _____ | EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | Stock code (if listed) _____ | Class of shares issuable (<i>Note 1</i>) _____ | Subscription price _____ | EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | Stock code (if listed) _____ | Class of shares issuable (<i>Note 1</i>) _____ | Subscription price _____ | EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | Stock code (if listed) _____ | Class of shares issuable (<i>Note 1</i>) _____ | Subscription price _____ | EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | _____ |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------------------------------|----------------------------|------------------------------|--|---|
| 1. HK\$1,356,000,000 <u>Convertible Bonds Due 2018</u> | HK\$ | 0 | 0 | 1,356,000,000 | 0 | 80,064,713 |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u>Ordinary</u> | | | | | |
| Subscription price | <u>HK\$16.9363 (subject to adjustment)</u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(N/A)</u> | | | | | |
| 2. | _____ | | | | | |
| _____ | _____ | | | | | |
| _____ | _____ | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/ /)</u> | | | | | |
| 3. | _____ | | | | | |
| _____ | _____ | | | | | |
| _____ | _____ | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/ /)</u> | | | | | |
| 4. | _____ | | | | | |
| _____ | _____ | | | | | |
| _____ | _____ | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/ /)</u> | | | | | |
| | | | | Total C. (Ordinary shares) | <u>0</u> | |
| | | | | (Preference shares) | <u>0</u> | |
| | | | | (Other class) | <u>0</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Other Movements in Issued Share Capital **(Not Applicable)**

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil Nil |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil Nil |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil Nil |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil Nil |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil Nil |
| 6. Repurchase of shares | | Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil Nil |
| 7. Redemption of shares | | Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil Nil |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment (/ /) | Nil Nil |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|
| date : (dd/mm/yyyy) | | | |
| EGM approval date: (dd/mm/yyyy) (/ /) | | | |
| 9. Capital reorganisation | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil | Nil |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil | Nil |
| Total E. (Ordinary shares) | | N/A | |
| (Preference shares) | | N/A | |
| (Other class) | | N/A | |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 600,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

