

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

The Singapore Exchange Securities Trading Limited (the "SGX-ST") assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Admission to the official list of the SGX-ST and the listing and quotation of the convertible bonds on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, its shares and/or the convertible bonds.



Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

REDEMPTION ON MATURITY OF CONVERTIBLE BONDS DUE 2019 (ISIN: XS1055092602)

Reference is made to the announcements of the Company dated 4 April 2014 and 11 April 2014 respectively released on the website of The Stock Exchange of Hong Kong Limited in relation to the HK\$2,327,000,000 1.25% convertible bonds due 2019 issued by the Company in April 2014 (ISIN Code: XS1055092602) (the “**2014 Convertible Bonds**”).

The 2014 Convertible Bonds will mature on 11 April 2019 (the “**Maturity Date**”). Pursuant to the terms and conditions of the 2014 Convertible Bonds, the Company will redeem the outstanding 2014 Convertible Bonds in full at their principal amount with accrued interests on the Maturity Date (the “**Redemption**”). As at the date of this announcement, there are outstanding 2014 Convertible Bonds in the principal amount of HK\$46,000,000. The total redemption price payable by the Company shall be HK\$46,287,500.

Upon completion of the Redemption, all the 2014 Convertible Bonds will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

By Order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 9 April 2019

As at the date of this announcement, the Executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.