

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy):	31/5/2018			
To: Hong Kong Exchanges	s and Clearing	g Limited			
Name of Issuer	Kingsoft Cor	poration Limited			
Date Submitted	4/6/2018				
I. Movements in Authorise	d Share Capit	al			
1. Ordinary Shares					
(1) Stock code :388	8Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of preceding	ng month	2,400,000,000	0.0005	1,200,000.00	
Increase/(decrease)	Nil		Nil		
Balance at close of the mor	nth	2,400,000,000	0.0005	1,200,000.00	
(2) Stock code :	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedi	ng month				
Increase/(decrease)					
Balance at close of the mor	nth				

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No . of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,373,728,717	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	1,373,728,717	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and -					_			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option						-		
Scheme								
Exercise Price								
HK\$20.25								
(09/12/2011)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000		
(Note 1)								
2. Share Option								
Scheme								
Exercise Price								
HK\$22.75								
(09/12/2011)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000		
(Note 1)								
		To	otal A. (Ordin	ary charec)	0			
		10		nce shares)	N/A			
			`	other class)	N/A			
			(0)				
Total funds raised during	ng the month	from exercise of	options (US\$)	1	USD \$0			
Total funds raised duri	ng the month	from exercise of	options (HK\$)	I	HKD \$0			

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible	e into	Shares of the I	s <u>suer v</u>	which are to	be Listed)			
Class and description		Currency of amount outstanding	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$2,327,000,000 Convertible Bonds due	2019							
(under general mandate)		HK\$	46,	000,000	0	46,000,000	0	1,078,040
Stock code (if listed)								
Class of shares								
issuable (Note 1)	Ordi							
		842.67 (subject t	to					
Subscription price EGM approval date	adjus	stment)						
(if applicable)								
(dd/mm/yyyy)		(N/A)						
2.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)						
3.								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)		(/ /)						
(dd/mm/yyyy)		(/ /)			Total C. (Ordi	inary shares)	0	
						rence shares)	0	-
					. ((Other class)	0	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
T (1D (0.1' 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Type of Is	ssue						the month
			Class of shares issuable (Note 1)				
1. Rights is	sue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
2. Open off	er At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil_
			Class of shares issuable (Note 1)				
3. Placing	At price :	State	Issue and allotment	(//)		
j. Timeing	p.1.00 .	currency	date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4. Bonus is:	sue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil

								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
			State	Class of shares issuab (Note 1) Issue and allotment		/	_		
5.	Scrip dividend	At price :	currency -	date : (dd/mm/yyyy)	,		,		
				EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
				Class of share repurchased (Note 1)	es				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)			
				AGM approval date: (dd/mm/yyyy)	(/	/)		Nil	Nil
				Class of share redeemed (Note 1)	es				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
				Class of shares issuab (Note 1)	ole		_		
8.	Consideration issue	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NT:1	N T:1
								Nil	<u>Nil</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					NII	NII
		Class of shares issual (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary (Preference (Othe		s) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)0	
т	otal in arragge / (doarragge) in arrafarrance above a desire d	the month (i.e. Tatal - C	A to EV	($\frac{N/A}{N}$	
	otal increase / (decrease) in preference shares during to	N/A				
	otal increase / (decrease) in other classes of shares dur These figures should be the same as the relevant figure	`			N/A Share Capital").	

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.