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**Kingsoft Corporation Limited**

**金山軟件有限公司**

*(Continued into the Cayman Islands with limited liability)*

**(Stock Code: 03888)**

## **PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND THE ARTICLES OF ASSOCIATION**

This announcement is made by Kingsoft Corporation Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the existing memorandum of association of the Company (the “**Existing Memorandum**”) and the existing articles of association of the Company (the “**Existing Articles**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the Existing Memorandum and the Existing Articles in order to, inter alia, (i) bring the Existing Memorandum and the Existing Articles in alignment with the Core Shareholder Protection Standards as set out in Appendix 3 to the Listing Rules which came into effect on 1 January 2022 and the applicable laws of the Cayman Islands; (ii) making other housekeeping amendments, including corresponding amendments in line with the above proposed amendments; and (iii) update and clarify provisions where it is considered desirable (the “**Proposed Amendments**”). In view of the number of the Proposed Amendments, the Board proposes to adopt the amended and restated memorandum and articles of association of the Company (the “**Amended and Restated M&A**”) in substitution for, and to the exclusion of, the Existing Memorandum and the Existing Articles. The Amended and Restated M&A will be effective from the date of passing of the resolutions approving the Proposed Amendments and the adoption of the Amended and Restated M&A.

Save for the Proposed Amendments, content of other provisions of the Existing Memorandum and the Existing Articles shall remain unchanged.

In accordance with article 2 of the Existing Articles, a special resolution shall be required to alter the Existing Memorandum and to approve any amendment to the Existing Articles at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing, among other things, relevant information regarding the Proposed Amendments and notice of the AGM, is expected to be despatched to the shareholders of the Company in due course.

By order of the Board  
**Kingsoft Corporation Limited**  
**Jun LEI**  
*Chairman*

Hong Kong, 20 April 2023

*As at the date of this announcement, the Executive Director is Mr. Tao ZOU; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Leiwen YAO; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG and Ms. Wenjie WU.*