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**Kingsoft Corporation Limited**

**金山軟件有限公司**

*(Continued into the Cayman Islands with limited liability)*

**(Stock Code: 03888)**

## **ANNOUNCEMENT**

# **APPLICATION FOR QUOTATION OF MOXIU ON THE NATIONAL EQUITIES EXCHANGE AND QUOTATIONS SYSTEM**

The Company is pleased to announce that Moxiu, a non-wholly-owned subsidiary of the Company, filed an application for the quotation of its shares on the NEEQ on 22 January 2016.

## **APPLICATION FOR QUOTATION ON NEEQ**

Kingsoft Corporation Limited (the “**Company**”) is pleased to announce that Moxiu Technology (Beijing) Co., Ltd.\* (魔秀科技(北京)股份有限公司) (“**Moxiu**”), a non-wholly-owned subsidiary of the Company, filed an application for the quotation of its shares on the National Equities Exchange and Quotations System\* (全國中小企業股份轉讓系統) (the “**NEEQ**”) (the “**Proposed Quotation**”), which is subject to the approval by National Equities Exchange and Quotations Co. Ltd.\* (全國中小企業股份轉讓系統有限責任公司) (the “**NEEQ Co. Ltd.**”) on 22 January 2016.

As at the date of this announcement, the Company indirectly holds 52.1% equity interests in Moxiu through its subsidiaries. Moxiu and its subsidiary (the “**Moxiu Group**”) principally engage in the development, research and provision of mobile launcher application, and monetize the traffic of such mobile launcher application through online marketing service in the PRC. The Company believes that the Proposed Quotation would provide new, low-cost and more diversified funding sources to Moxiu Group, enhance the profile of Moxiu Group, drive Moxiu Group to establish a modern corporate regime and improve its corporate structure.

## LISTING RULES IMPLICATIONS

The Company and its subsidiaries (the “**Group**”) does not intend to effect any sale of its existing shares in, nor will there be any new shares to be issued by, Moxiu in connection with the Proposed Quotation. Immediately following the Proposed Quotation, the Group will continue to hold approximately 52.1% equity interest in Moxiu and consolidate the results of Moxiu Group.

Since there is no disposal or deemed disposal by the Group of its interest in Moxiu Group in connection with the Proposed Quotation, the Proposed Quotation will not be subject to the reporting, announcement or shareholders’ approval requirements under Chapter 14 of the Listing Rules.

The Company has made a spin-off application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to the Proposed Quotation pursuant to Practice Note 15 of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). As at the date of this announcement, the Proposed Quotation is subject to the approval from the Stock Exchange.

**The Proposed Quotation is subject to the approvals of NEEQ Co., Ltd. and the Stock Exchange. There is no assurance that the Proposed Quotation will take place or if it does, the timing thereof. Accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing or intending to deal in the shares of the Company.**

The Company will make such further announcement(s) in relation to the Proposed Quotation as and when appropriate and/or required pursuant to the Listing Rules.

By Order of the Board  
**Kingsoft Corporation Limited**  
**Jun LEI**  
*Chairman*

Hong Kong, 22 January 2016

*As at the date of this announcement, the Executive Directors are Messrs. HongJiang ZHANG, Yuk Keung NG and Tao ZOU; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.*