

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/3/2020\_

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited
Date Submitted	2/4/2020

I. Movements in Authorised Share Capital

(1) Stock code :	3888 D	escription :	Ordinary	Shares
	<u> </u>		Ordinary	Shares
		No. of ordinary shares	v Par value (US\$)	Authorised share capital (US\$)
Balance at close of pr	eceding mon	th 2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)		Nil	_	Nil
Balance at close of the	e month	2,400,000,000	0.0005	1,200,000.00
(2) Stock code :	D	escription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mon	:h		
Increase/(decrease)				
Balance at close of the	e month			

## 2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (US\$) : 1,200,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference No. of other		
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,372,728,717	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	Nil	Nil	Nil	
Balance at close of the month	1,372,728,717	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month	thereto	as at close of the month	
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
			<u> </u>			
1. Share Option			<u> </u>			
Scheme			<u> </u>			
Exercise Price						
HK\$20.25						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
HK\$22.75						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
		Т	otal A. (Ordin		0	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	f options (US\$)		USD \$0	
Total funds raised duri	ng the month t	from exercise of	options (HK\$)	I	HKD \$0	

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
<u>.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	-					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin (Prefere	nary shares) ence shares)		
			<b>`</b> (•	Other class)		

Convertibles (i.e. Convert	ible into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /)					
Stock code (if listed Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / / _ )					
Stock code (if listed Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	( / /)		(Prefere	nary shares) ence shares) Other class)	0 0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
thereto	as at close of the month
-	
-	
-	
-	
	·
-	
-	
-	
-	
	issuer issued during the month pursuant

	Type of Issue		ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
			State	Issue and allotment	( //	)		
3.	Placing	At price :	currency _	date : (dd/mm/yyyy)	( //	)		
				AGM approval date: (dd/mm/yyyy)	Ì	,		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable				
				(Note 1)	<i>(</i> ) '	``		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
6.	Repurchase of shares			 Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	( / / )			
				AGM approval date: (dd/mm/yyyy)	( / / )		Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)				
				Issue and allotment	( / /	)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
		_	Class of shares issuab (Note 1)	ble		
10.	Other (Please specify) At price :	State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Confirmations under section IV are not applicable because no new security was issued by the issuer during the month.

Submitted by: Yuk Keung NG

Title: Director & Company Secretary (Director, Secretary or other duly authorised officer)

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- *3. "Identical" means in this context:* 
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.