

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Kingsoft Corporation Limited  Date Submitted 06/07/2016						
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code:3888Descrip	otion :	Ordinary	Shares			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00			
(2) Stock code :Descrip	otion:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/06/2016

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No . of preference No. of other cla		
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,302,601,287	N/A	N/A	N/A	
preceding month	1,302,001,287				
Increase/ (decrease) during the month	47,500	Nil	Nil	Nil	
Balance at close of the month	1,302,648,787	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(20/6/2004)						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
(11010-1)						
2. Share Option						
Scheme						
Exercise Price						
<u>US\$0.2118</u>						
(30/6/2004)						
Ordinary shares	NT:1	3.77	NI:1	NT:1	217	
	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
(22/1/2007)						
Ordinary shares	Nil	47,500	Nil	Nil	47,500	4,426,600
(Note 1)		· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	

4. Share Option Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)					1111	
(11010 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
		T	otal A. (Ordi	nary shares)	47,500	
				ence shares)	N/A	
			(	Other class) _	N/A	
			2		2 444 400	
Total funds raised du	ring the month	from exercise of	of options (US\$	) <u>USI</u>	D \$11,400	
Total funds raised du	ring the month	from exercise	of options (HK\$	S) H	IKD \$0	
	-		•	-		

Warrants to Issue Shares of the Iss	suer which are t	to be Listed (Not A	pplicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
<u> </u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
	· ———					-
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
G 1						
EGM approval date (if applicable)						
	( / /	)				
4.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B (Ordi	nary shares)		
		101111	(Prefer	ence shares)		_
			(	Other class)		-

Convertibles (i.e. Convertibles)  Class and description		of Amount at	close Converte ling during th		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000	HK\$	1,000,000		1,000,000,000	0	60,753,341
Convertible Bonds Due 20 (under general mandate)				, , ,		, ,
Stock code (if listed) Class of shares	0.1					
issuable (Note 1)	Ordinary HK\$16.46 (subje	<u></u>				
Subscription price	adjustment)	Ct to				
EGM approval date	<u>uajustificiti)</u>					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. HK\$2,327,000,000 Convertible Bonds due	2019					
(under general mandate		2,327,000	,000 0	2,327,000,000	0	54,534,801
Stock code (if listed)	-					
Class of shares issuable (Note 1)	Ordinary					
issuable (Note 1)	HK\$42.67 (subje	ct to				
Subscription price	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					
3.	(IN/A)					
<u>J.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed)		-				
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		<del>.</del>		Ordinary shares)	0	_
			(Pre	eference shares)	0	_
				(Other class)	0	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than and share spiron senemes) (1 (ot 12p) 11 caste)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3.		
5.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•
(other class)		

Ot		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N. I	71.1
					Nil	Nil_
			Class of shares issuable			
		Stata	(Note 1)	( // )		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( // )		
			AGM approval date: (dd/mm/yyyy)			
					Nil	Nil
			Class of shares issuable			
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			. 5555/		Nil	Nil

								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
5.	Scrip dividend	At price:	State currency —	(Note 1)  Issue and date: (de	d allotment d/mm/yyyy) proval date:	( / /		Nil	Nil
6.	Repurchase of shares				of shares ased (Note 1) attion date:	s ( / / )			
				AGM ap (dd/mm/	oproval date: (yyyy)	( / / )		Nil	Nil
				Class redeeme	of shares	S			
7.	Redemption of shares				tion date:	( / /	)		
				EGM ap (dd/mm/	proval date: (yyyy)	( / /	)	Nil	Nil
				Class of (Note 1)	shares issuable	e			
8.	Consideration issue	At price :	State currency —		d allotment d/mm/yyyy)	( / /	)		
				EGM ap (dd/mm/	proval date: (yyyy)	( / /	)	Nil	Nil

t a	issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable(Note 1)	
9. Capital Issue and allotment ( / / ) reorganisation date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	NU
Nil	Nil
Class of shares issuable(Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)Nil	Nil
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 47,500	0
(2) <u>N/A</u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.