

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2015 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kingsoft Corporation Limited |
|----------------|------------------------------|
| Date Submitted | 06/07/2015 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>3888</u> Descri | iption : | Ordinary | Shares |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of preceding month | 2,400,000,000 | 0.0005 | 1,200,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,400,000,000 | 0.0005 | 1,200,000.00 |
| (2) Stock code : Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (US\$):

1,200,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
| - | (1) | (2) | shares | shares |
| Balance at close of preceding month | 1,200,852,072 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 100,883,222 | Nil | Nil | Nil |
| Balance at close of the month | 1,301,735,294 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | - | | · | | No. of new shares of | No. of new shares of |
|----------------------|----------|---------------|--------------|--------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | _ | |
| class of shares | Create 4 | E | Concelled | Tanad | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| US\$ 0.0353 | | | | | | |
| (30/6/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | 1,11 | | | 1,11 | | |
| (10001) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| US\$0.2118 | | | | | | |
| | | | | | | |
| (30/6/2004) | | | | | | |
| Ordinary shares | | | | | | |
| Ordinary shares | Nil | 6,000 | Nil | Nil | 6,000 | 12,990 |
| (Note 1) | 1,111 | 0,000 | | 1111 | 0,000 | 12,770 |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| Exercise Price | | | | | | |
| <u>US\$0.24</u> | | | | | | |
| (22/1/2007) | | | | | | |
| Ordinary shares | Nil | 38,900 | Nil | Nil | 38,900 | 4,777,900 |
| (Note 1) | | | | | | |

| | | | |] | For Main Board and C | EM listed issuers |
|-------------------------|--------------|---------------|------------------|--------------|----------------------|-----------------------------------|
| 4. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| US\$0.0005 | | | | | | |
| (30/6/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (<i>Note</i> 1) | | | | | | |
| 5. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$3.60 | | | | | | |
| (22/1/2007) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 26,000 |
| (Note 1) | | | | | | |
| 6. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$2.89 | | | | | | |
| (09/12/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 6,500,000 |
| (Note 1) | | | | | | , , , , |
| 7. Share Option | | | | · | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$3.28 | | | | | | |
| (09/12/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,400,000 |
| (Note 1) | | | | | | , , , , , , , , , , , , , , , , , |
| | | Т | otal A. (Ordi | nary shares) | 44,900 | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| otal funds raised duri | ng the month | from exercise | of options (US\$ | 5) USD | \$10,606.8 | |
| Cotal funds raised duri | ng the month | from exercise | of options (HKS | \$) H | IKD \$0 | |
| star funds funded duff | | | or options (inte | */ 1 | ψυ | |

| Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new shares of stares of issuer shares of a shares of the stares of t | Warmanta to Jacua Sharaa of the Ja | war which are t | a ha Listad (Not A | nnliachla) | For Main Board and GEM listed issuers | | | |
|--|---|---------------------|---------------------------|-------------------------|---------------------------------------|---|---|--|
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Subscription price EEGM approval date (if applicable) (dd/mn/yyyy) (/ /) Subscription price EEGM approval date (if applicable) (dd/mn/yyyy) (/ /) Subscription price EEGM a | Description of warrants | Currency of nominal | Nominal value at close of | Exercised during the | at close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the | |
| Stock code (if listed) Class of shares issuble (Note 1) Subscription price PGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) 3. (idd/mm/yyyy) (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) | <u>1.</u> | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| EGM approval date (if applicable) (d/mm/yyyy) (/ / / _) 2. | Stock code (if listed) Class of shares | | | | | | | |
| (if applicable) (id/mm/yyyy) (/ /) 2. | | | | | | | | |
| 2. | (if applicable) | <i>(</i>) | 、 | | | | | |
| Stock code (if listed) | | (/ / |) | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/nm/yyyy) 3. | × , | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 3. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) A. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. | issuable (Note 1) | | | | | | | |
| (dd/mm/yyyy) (/ / /) 3. | EGM approval date | | | | | | | |
| (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | (/ / |) | | | | | |
| Stock code (if listed) | 3. | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | | |
| Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. | Class of shares | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. | California tion and as | | | | | | | |
| (dd/mm/yyyy) (/ / /) 4. | EGM approval date | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | (dd/mm/yyyy) | |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | | |
| Stock code (if listed) | | - | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | Stock code (if listed) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) | Subscription price | | | | | | | |
| Total B. (Ordinary shares) (Preference shares) | (if applicable) | | | | | | | |
| (Preference shares) | (dd/mm/yyyy) | (/ / |) | | | | | |
| (Other class) | | | Total | B. (Ordi | nary shares) | | - | |
| | | | | (110101) | Other class) | | - | |

| lass and description | (| | Amount at c of precedi month | close | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------|---------------|------------------------------------|-------|----------------------------------|---|--|--|
| 1. HK\$1,356,000,000 | | HK\$ | 1,029,000,0 | 000 | 14,000,000 | 1,015,000,000 | 838,322 | 60,778,443 |
| Convertible Bonds Due 20 (under general mandate) | 18 | | | | | | | |
| Stock code (if listed) | | <u> </u> | | | | | | |
| Class of shares | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | Ordinan HK\$16 adjustm | 5.70 (subject | to | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$2,327,000,000 | | (N/A) | | | | | | |
| Convertible Bonds due (under general mandate) | | HK\$ | 2,327,000,0 |)00 | 0 | 2,327,000,000 | 0 | 53,753,753 |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordina | r.v | | | | | | |
| issuable (ivoie 1) | | .29 (subject | to | | | | | |
| Subscription price | adjustn | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | | (N/A) | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | 1 | | | | | | | |
| (dd/mm/yyyy) 4. | (| / /) | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | (| / /) | | | | | | |
| | (| / | | Т | (Prefer | inary shares) rence shares) (Other class) | 0 | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| J | - | |
| | | |
| | | |
| shares (Note 1) | | <u></u> |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | <u>Type of Issue</u> | | | | <u>n()</u> | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|-----------|--|-------------------|-----|--|---|
| | | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | Class of shares issuable (<i>Note 1</i>) | Ordinar Shares | у | | |
| 3. | Placing | At price : | State currency | HK\$27.40 | Issue and allotment date : (dd/mm/yyyy) | (11/06/20) | 15) | | |
| | | | | | AGM approval date: (dd/mm/yyyy) | (20/05/20 | 15) | 100,000,000 | 0 |
| | | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | | |

| | | | | For Main Boa | rd and GEM listed No. of new shares of issuer issued during the | No. of new |
|----|----------------------|------------------------------|---|--------------|--|---|
| | Type of Issue | | | | month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | - | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | < | | Nil | Nil |
| | | | Class of shares repurchased (<i>Note 1</i>) | s (//) | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (//) | | |
| | Shares | | EGM approval date: (dd/mm/yyyy) | (//) | Nil | Nil |
| | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | Nil | Nil |
| | | | | | | |

| | | For Main Board and GEM listed issuers | | | | | |
|-----|--|--|--|----------|-----|------------------------|--|
| | | | | No. of | | No. of | |
| | | | | shares o | | new | |
| | | | | | | shares of | |
| | | | | month p | | issuer | |
| | | | | ther | eto | which | |
| | | | | | | may be | |
| | | | | | | issued | |
| | | | | | | pursuant | |
| | | | | | | thereto as at close of | |
| | Type of Issue | | | | | the month | |
| | Type of Issue | | | | | the month | |
| | | Class of shares issuable (<i>Note 1</i>) | | _ | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | Nil | Nil | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | _ | | | |
| 10. | Other (Please specify) At price : State currency | | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | · | Nil | Nil | |
| | | | Ordinary sh eference sh (Other c | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 100,883,222 | | | |
|--|-----|-------------|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*