

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited
Date Submitted	06/07/2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>3888</u> Descri	iption :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$):

1,200,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	shares
Balance at close of preceding month	1,200,852,072	N/A	N/A	N/A
Increase/ (decrease) during the month	100,883,222	Nil	Nil	Nil
Balance at close of the month	1,301,735,294	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	-		·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	Create 4	E	Concelled	Tanad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)	1,11			1,11		
(10001)						
2. Share Option						
Scheme						
Exercise Price						
US\$0.2118						
(30/6/2004)						
Ordinary shares						
Ordinary shares	Nil	6,000	Nil	Nil	6,000	12,990
(Note 1)	1,111	0,000		1111	0,000	12,770
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
<u>US\$0.24</u>						
(22/1/2007)						
Ordinary shares	Nil	38,900	Nil	Nil	38,900	4,777,900
(Note 1)						

]	For Main Board and C	EM listed issuers
4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(<i>Note</i> 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						, , , ,
7. Share Option				·		
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						, , , , , , , , , , , , , , , , ,
		Т	otal A. (Ordi	nary shares)	44,900	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised duri	ng the month	from exercise	of options (US\$	5) USD	\$10,606.8	
Cotal funds raised duri	ng the month	from exercise	of options (HKS	\$) H	IKD \$0	
star funds funded duff			or options (inte	*/ 1	ψυ	

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new shares of stares of issuer shares of a shares of the stares of t	Warmanta to Jacua Sharaa of the Ja	war which are t	a ha Listad (Not A	nnliachla)	For Main Board and GEM listed issuers			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Subscription price EEGM approval date (if applicable) (dd/mn/yyyy) (/ /) Subscription price EEGM approval date (if applicable) (dd/mn/yyyy) (/ /) Subscription price EEGM a	Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the	
Stock code (if listed) Class of shares issuble (Note 1) Subscription price PGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) 3. (idd/mm/yyyy) (/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (idd/mm/yyyy)	<u>1.</u>							
Stock code (if listed)								
EGM approval date (if applicable) (d/mm/yyyy) (/ / / _) 2.	Stock code (if listed) Class of shares							
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2.	(if applicable)	<i>(</i>)	、					
Stock code (if listed)		(/ /)					
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/nm/yyyy) 3.	× ,							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 3. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) A. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (/ /) Total B. (Ordinary shares) (Preference shares)								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.	issuable (Note 1)							
(dd/mm/yyyy) (/ / /) 3.	EGM approval date							
(/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		(/ /)					
Stock code (if listed)	3.							
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)								
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4.	Class of shares							
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(dd/mm/yyyy) (/ / /) 4.	EGM approval date							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	(dd/mm/yyyy))					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)								
Stock code (if listed)		- 						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	Stock code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)								
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	Subscription price							
Total B. (Ordinary shares) (Preference shares)	(if applicable)							
(Preference shares)	(dd/mm/yyyy)	(/ /)					
(Other class)			Total	B. (Ordi	nary shares)		-	
				(110101)	Other class)		-	

lass and description	(Amount at c of precedi month	close	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$	1,029,000,0	000	14,000,000	1,015,000,000	838,322	60,778,443
Convertible Bonds Due 20 (under general mandate)	18							
Stock code (if listed)		<u> </u>						
Class of shares								
issuable (<i>Note 1</i>) Subscription price	Ordinan HK\$16 adjustm	5.70 (subject	to					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$2,327,000,000		(N/A)						
Convertible Bonds due (under general mandate)		HK\$	2,327,000,0)00	0	2,327,000,000	0	53,753,753
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)	Ordina	r.v						
issuable (ivoie 1)		.29 (subject	to					
Subscription price	adjustn							
EGM approval date								
(if applicable) (dd/mm/yyyy) 3.		(N/A)						
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable)	1							
(dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
	(/		Т	(Prefer	inary shares) rence shares) (Other class)	0	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
J	-	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	<u>Type of Issue</u>				<u>n()</u>			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					Class of shares issuable (<i>Note 1</i>)	Ordinar Shares	у		
3.	Placing	At price :	State currency	HK\$27.40	Issue and allotment date : (dd/mm/yyyy)	(11/06/20)	15)		
					AGM approval date: (dd/mm/yyyy)	(20/05/20	15)	100,000,000	0
					Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Main Boa	rd and GEM listed No. of new shares of issuer issued during the	No. of new
	Type of Issue				month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			<		Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)	s (//)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
	Shares		EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	e		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil

		For Main Board and GEM listed issuers					
				No. of		No. of	
				shares o		new	
						shares of	
				month p		issuer	
				ther	eto	which	
						may be	
						issued	
						pursuant	
						thereto as at close of	
	Type of Issue					the month	
	Type of Issue					the month	
		Class of shares issuable (<i>Note 1</i>)		_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					Nil	Nil	
		Class of shares issuable (Note 1)		_			
10.	Other (Please specify) At price : State currency		(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /	·	Nil	Nil	
			Ordinary sh eference sh (Other c				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,883,222			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*