



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingsoft Corporation LimitedDate Submitted 04/08/2011

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : 3888 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>2,400,000,000</u>   | <u>0.0005</u>    | <u>1,200,000.00</u>             |
| Increase/(decrease)                 | <u>Nil</u>             |                  | <u>Nil</u>                      |
| Balance at close of the month       | <u>2,400,000,000</u>   | <u>0.0005</u>    | <u>1,200,000.00</u>             |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |                                      |   |
|-------------------------------------|--------------------------|--------------------------------------|---|
| Stock code :                        | _____                    | Description :                        | _____   |
|                                     | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                    | _____                                | _____   |
| Increase/(decrease)                 | _____                    | _____                                | _____   |
| Balance at close of the month       | _____                    | _____                                | _____   |

## 3. Other Classes of Shares

|                                     |                                |                                      |   |
|-------------------------------------|--------------------------------|--------------------------------------|---|
| Stock code :                        | _____                          | Description :                        | _____   |
|                                     | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                          | _____                                | _____   |
| Increase/(decrease)                 | _____                          | _____                                | _____   |
| Balance at close of the month       | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month *(US\$)* : **1,200,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes shares |
|---------------------------------------|------------------------|------------|-------------------------|-----------------------------|
|                                       | (1)                    | (2)        |                         |                             |
| Balance at close of preceding month   | <u>1,137,768,503</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                  |
| Increase/ (decrease) during the month | <u>1,026,500</u>       | <u>Nil</u> | <u>Nil</u>              | <u>Nil</u>                  |
| Balance at close of the month         | <u>1,138,795,003</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                  |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|----------------|------------|------------|--|---|
|  | Granted                   | Exercised      | Cancelled  | Lapsed     |  |   |
| <u>1. Share Option Scheme</u>  |                           |                |            |            |  |   |
| <u>Exercise Price</u>  |                           |                |            |            |  |   |
| <u>US\$ 0.0353</u>   |                           |                |            |            |  |   |
| <u>(30/6/2004)</u>   |                           |                |            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>61,500</u>  | <u>Nil</u> | <u>Nil</u> | <u>61,500</u>  | <u>6,895,500</u>  |
| <i>(Note 1)</i>  |                           |                |            |            |  |   |
| <u>2. Share Option Scheme</u>  |                           |                |            |            |  |   |
| <u>Exercise Price</u>  |                           |                |            |            |  |   |
| <u>US\$0.2118</u>  |                           |                |            |            |  |   |
| <u>(30/6/2004)</u>   |                           |                |            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>30,000</u>  | <u>Nil</u> | <u>Nil</u> | <u>30,000</u>  | <u>1,085,000</u>  |
| <i>(Note 1)</i>  |                           |                |            |            |  |   |
| <u>3. Share Option Scheme</u>  |                           |                |            |            |  |   |
| <u>Exercise Price</u>  |                           |                |            |            |  |   |
| <u>US\$0.24</u>  |                           |                |            |            |  |   |
| <u>(22/1/2007)</u>   |                           |                |            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>935,000</u> | <u>Nil</u> | <u>Nil</u> | <u>935,000</u>   | <u>42,046,230</u>   |
| <i>(Note 1)</i>  |                           |                |            |            |  |   |

|   |            |            |                            |                         |            |                  |
|---|------------|------------|----------------------------|-------------------------|------------|------------------|
| <u>4. Share Option Scheme</u>                                       |            |            |                            |                         |            |                  |
| <u>Exercise Price</u>   |            |            |                            |                         |            |                  |
| US\$0.0005  |            |            |                            |                         |            |                  |
| (30/6/2004)   |            |            |                            |                         |            |                  |
| <u>Ordinary shares</u>  | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u>              | <u>Nil</u> | <u>1,700,500</u> |
| <i>(Note 1)</i>   |            |            |                            |                         |            |                  |
| <u>5. Share Option Scheme</u>                                       |            |            |                            |                         |            |                  |
| <u>Exercise Price</u>   |            |            |                            |                         |            |                  |
| HK\$3.60  |            |            |                            |                         |            |                  |
| (22/1/2007)   |            |            |                            |                         |            |                  |
| <u>Ordinary shares</u>  | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u>              | <u>Nil</u> | <u>285,000</u>   |
| <i>(Note 1)</i>   |            |            |                            |                         |            |                  |
|   |            |            | Total A. (Ordinary shares) | <u>1,026,500</u>        |            |                  |
|   |            |            | (Preference shares)        | <u>N/A</u>              |            |                  |
|   |            |            | (Other class)              | <u>N/A</u>              |            |                  |
| Total funds raised during the month from exercise of options (US\$) |            |            |                            | <u>USD \$232,924.95</u> |            |                  |
| Total funds raised during the month from exercise of options (HK\$) |            |            |                            |                         |            |                  |

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month     | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares<br>issuable ( <i>Note 1</i> ) _____ | Subscription price _____         | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares<br>issuable ( <i>Note 1</i> ) _____ | Subscription price _____         | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares<br>issuable ( <i>Note 1</i> ) _____ | Subscription price _____         | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares<br>issuable ( <i>Note 1</i> ) _____ | Subscription price _____         | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  | _____  | _____  | _____  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
|  |  |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital **(Not Applicable)**

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | Nil<br>Nil  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | Nil<br>Nil  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | Nil<br>Nil  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | Nil<br>Nil  |



## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil<br>Nil  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | Nil<br>Nil  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | Nil<br>Nil  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil<br>Nil  |

## For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )  | ( / / )   |
|                            |  | Nil  | Nil   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |  | Nil  | Nil   |
| Total E.                   |  | (Ordinary shares)  | Nil   |
|                            |  | (Preference shares)  | N/A   |
|                            |  | (Other class)  | N/A   |

|   |     |           |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 1,026,500 |
|   | (2) | N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |           |

