

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Kingsof	ft Corporation Limited		
Date Submitted 04/12/20	014		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>3888</u> D	escription:	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mont	th <u>2,400,000,000</u>	0.0005	1,200,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00
(2) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

30/11/2014

Stock code :Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

No. of ordin	ary shares	No of preference	No. of other classes
(1)	(2)	shares	shares
1,184,484,993	N/A	N/A	N/A
168,500	Nil	Nil	<u>Nil</u>
1,184,653,493	N/A	N/A	N/A
	(1) 1,184,484,993 168,500	1,184,484,993 N/A  168,500 Nil	(1) (2) shares  1,184,484,993 N/A N/A  168,500 Nil Nil  1,184,653,493

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	C 1	г : 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004) Ordinary shares (Note 1)	Nil	4,000	Nil	Nil	4,000	56,240
3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007) Ordinary shares	Nil	14,500	Nil	Nil	14,500	5,470,500
(Note 1)						

4.	Share Option
	Scheme

For Main Board and GEM listed issuers

Exercise Price US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	150,000	Nil	Nil	150,000	28,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
		То	tal A. (Ordi	nary shares)	168,500	
				ence shares) _	N/A	
			(	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	f options (US\$	) <u>USI</u>	\$4327.2	
Total funds raised du	ring the month	from exercise of	f options (HK\$	S) <u>HKE</u>	\$540,000	

Warrants to Issue Shares of the Is	suer which are to be Listed (Not A	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / )					-
Stock code (if listed)		-			
Class of shares issuable (Note 1)					
Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(				
2.	( / / )	-			
	-				
( / / ) Stack and (if listed)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		<u>-</u>			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
3.	-				
	-				
( / / )					
		-			
Class of shares issuable (Note 1)					
C-1		-			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.		-			
	-				
( / / )					
0(11-(:01:-(-1)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota	ıl B. (Ordir	nary shares)		_
		(Prefere	ence shares)		-
		(0	Other class)		_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Class and description 1. HK\$1,356,000,000 1,356,000,000 HK\$ 0 0 0 80,064,713 Convertible Bonds Due 2018 (under general mandate) Stock code (if listed) Class of shares issuable (Note 1) Ordinary HK\$16.9363 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (N/A)2. HK\$2,327,000,000 Convertible Bonds due 2019 0 0 (under general mandate) HK\$ 2,327,000,000 53,018,910 Stock code (if listed) Class of shares issuable (Note 1) Ordinary HK\$43.89 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) 4.

Stock code (if listed) _		_	
Class of shares			
ssuable <i>(Note 1)</i> Subscription price		-	
EGM approval date		-	
(if applicable)			
(dd/mm/yyyy)	( / / )	_	
		Total C. (Ordinary shares)	0
		(Preference shares)	0
		(Other class)	0

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) ( <b>Not Applicable</b> )		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•		
l	1	
shares (Note 1)		
Stidies (Tybie 1)		
2		
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital (Not Applic	aut			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiiii yyyy)			<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) At price : State currency -(///)Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil of shares repurchased (Note 1) Cancellation date: (//)Repurchase of (dd/mm/yyyy) shares ( / / ) EGM approval date: (//)(dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

			For	Main Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable			
			(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
			( )		<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )	Nil	Nil
			(Prefe	inary share rence share (Other clas	s)N/A	
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(	1)168,5	500
				(	2) N/A	4
To	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A to E	):	N/A	4

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.