

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearin	g Limited		
Name of Issuer		poration Limited		
Date Submitted	05/06/2012			
I. Movements in Authoris	sed Share Capi	tal		
1. Ordinary Shares				
•	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preced	ding month	2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the me	onth	2,400,000,000	0.0005	1,200,000.00
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the me	onth			

31/05/2012

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		*	•
Balance at close of preceding month  Increase/(decrease)		*	•

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classe	
	(1)	(2)	shares	shares	
Balance at close of preceding month	1,171,125,933	N/A	N/A	N/A	
Increase/ (decrease) during the month	591,000	Nil	Nil	Nil	
Balance at close of the month	1,171,716,933	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uci )			
Particulars of share					No. of new shares of	No. of new shares of issuer which may be
option scheme				issuer issued dur		
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(20/5/2004)						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,472,500
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111					1,172,300
(Trote 1)						
2. Share Option						
Scheme						
Exercise Price						
<u>US\$0.2118</u>						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	215,500
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
$\frac{0.330.24}{(22/1/2007)}$						
<u> </u>	NE:1	501.000	NI:1	NI:1	501.000	15 455 900
Ordinary shares	Nil	591,000	Nil	Nil	591,000	15,455,800
(Note 1)						

4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,500
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	240,000
(Note 1)			-	<del></del>		· · · · · · · · · · · · · · · · · · ·
	_					
6. Share Option				·		
Scheme				- <u> </u>		
Exercise Price						
HK\$2.89	_					
(09/12/2011)	_		_		_	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,500,000
(Note 1)						
		To	otal A. (Ordi	nary shares)	591,000	
				ence shares)	N/A	
			,	Other class)	N/A	
				·		
Total funds raised dur	ring the month	from exercise o	of options (US	S) <u>USD</u> \$1	41,840.00	
Total funds raised dur	ing the month	from exercise o	of options (HK	\$) HKI	O \$0.00	
2. 2.				·		
	-					

Warrants to Issue Shares of the Is	suer which are to	be Listed (Not A	pplicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	fominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
( / / )	<u> </u>					<u> </u>
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
2.	( / /					
	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	-					
	-					
( / / )	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Clitii		_				
EGM approval date (if applicable)						
	( / /	)				
4.	_					
	-					
C+==1===4= (:£1:=+=4)						
Class of shares		_				
issuable ( <i>Note 1</i> ) Subscription price		_				
EGM approval date						
(if applicable)	( / /	`				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		<u>-</u>
			(Prefere	ence shares)		-
			(1	Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which		and GEM listed issuers ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	_	
shares (Note 1)		· -
Total D. (Ouding on the cont)	_	
Total D. (Ordinary shares) (Preference shares)		•
(Other class)		-
(Suid Glass)		-

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
		G	(Note 1)	( / /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/lillin yyyy)			Nil	Nil

For Main Board and GEM listed issuers

Ту	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
S	crip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)	Nil	Nil
		Class of shares repurchased (Note 1)					
	Repurchase of hares	Cancellation date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)	NI:1	Nil
						<u>Nil</u>	NII
		Class of shares redeemed (Note 1)					
	Redemption of hares	Redemption date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
		. 33337				<u>Nil</u>	Nil_
		Class of shares issuable (Note 1)					
C	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)	Nil	Nil
С		Issue date :	and allotment (dd/mm/yyyy) approval date:	and allotment (dd/mm/yyyy) approval date:	and allotment (dd/mm/yyyy) approval date: (//	and allotment ( / / ) (dd/mm/yyyy) approval date:	and allotment ( / / ) (dd/mm/yyyy) approval date: ( / / )

			For Mai	ın Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	′ )	NI:1	NI:1
					Nil	Nil
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	′ )	Nil	Nil
			Total E. (Ordinar (Preference (Oth	y share e share ner clas	s) N/A	
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):		· -	91,000
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):	(	· <del></del>	N/A N/A
	otal increase / (decre		N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Michelle Feng Harnett
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.