

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/                  | yyyy):  | 30/06/2017             |                                  |   |  |  |  |  |
|--|---------|------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited |         |                        |                                  |   |  |  |  |  |
| Name of Issuer King Date Submitted 06/07     | •       | poration Limited       |                                  |   |  |  |  |  |
| I. Movements in Authorised Share Capital     |         |                        |                                  |   |  |  |  |  |
| 1. Ordinary Shares                           |         |                        |                                  |   |  |  |  |  |
| (1) Stock code :3888                         | Descrip | tion :                 | Ordinary                         | Shares                                    |  |  |  |  |
|  |         | No. of ordinary shares | Par value (US\$)                 | Authorised share capital (US\$)           |  |  |  |  |
| Balance at close of preceding me             | onth    | 2,400,000,000          | 0.0005                           | 1,200,000.00                              |  |  |  |  |
| Increase/(decrease)                          |         | Nil                    |                                  | Nil                                       |  |  |  |  |
| Balance at close of the month                |         | 2,400,000,000          | 0.0005                           | 1,200,000.00                              |  |  |  |  |
| (2) Stock code :                             | Descrip | tion :                 |                                  |   |  |  |  |  |
|  |         | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding me             | onth    |                        |                                  |   |  |  |  |  |
| Increase/(decrease)                          |         |                        |                                  |   |  |  |  |  |
| Balance at close of the month                |         |                        |                                  |   |  |  |  |  |

| Stock code :Descr                   | iption:                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code :Descr                   | iption:                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
|                                     |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |

## II. Movements in Issued Share Capital

|                                       | No. of ordin  | nary shares | No . of preference | No. of other classes |
|---------------------------------------|---------------|-------------|--------------------|----------------------|
| _                                     | (1)           | (2)         | shares             | of shares            |
| Balance at close of preceding month   | 1,308,925,387 | N/A         | N/A                | N/A                  |
| Increase/ (decrease) during the month | 270,000       | Nil         | Nil                | <u>Nil</u>           |
| Balance at close of the month         | 1,309,195,387 | N/A         | N/A                | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under                 | Share Option | Schemes of the | Issuer)      |        |                      |                          |
|--------------------------------------|--------------|----------------|--------------|--------|----------------------|--------------------------|
| Particulars of share                 |              |                |              |        | No. of new shares of | No. of new shares of     |
| option scheme                        |              |                |              |        | issuer issued during | issuer which may be      |
| including EGM                        |              |                |              |        | the month pursuant   | issued pursuant thereto  |
| approval date                        |              | Movement duri  | ng the month |        | thereto              | as at close of the month |
| (dd/mm/yyyy) and -                   |              |                |              |        | _                    |                          |
| class of shares                      |              |                |              |        |                      |                          |
| issuable                             | Granted      | Exercised      | Cancelled    | Lapsed |                      |                          |
| 1. Share Option                      |              |                |              |        |                      |                          |
| Scheme                               |              |                |              |        |                      |                          |
| Exercise Price                       |              |                |              |        |                      |                          |
| US\$ 0.0353                          |              |                |              |        |                      |                          |
|                                      |              |                |              |        |                      |                          |
| (30/6/2004)                          |              |                |              |        |                      |                          |
| Ordinary shares                      | Nil          | Nil            | Nil          | Nil    | Nil                  | 0                        |
| (Note 1)                             | <u> </u>     | <u></u>        |              |        | ·                    |                          |
| (11000 1)                            |              |                |              |        |                      |                          |
| 2. Share Option                      |              |                |              |        |                      |                          |
| Scheme Scheme                        |              |                |              |        |                      |                          |
|                                      |              |                |              |        |                      |                          |
| Exercise Price                       |              |                |              |        |                      |                          |
| <u>US\$0.2118</u>                    |              |                |              |        |                      |                          |
| (30/6/2004)                          |              |                |              |        |                      |                          |
|                                      |              |                |              |        |                      |                          |
| Ordinary shares                      |              |                | 2 714        |        |                      |                          |
|                                      | Nil          | Nil            | Nil          | Nil    | Nil                  | 0                        |
| (Note 1)                             |              |                |              |        |                      |                          |
|                                      |              |                |              |        |                      |                          |
| 3. Share Option                      |              |                |              |        |                      |                          |
| Scheme                               |              |                |              |        |                      |                          |
| Exercise Price                       |              |                |              |        |                      |                          |
| US\$0.24                             |              |                |              |        |                      |                          |
| (22/1/2007)                          |              |                |              |        |                      |                          |
| Ordinary shares                      | Nil          | Nil            | Nil          | Nil    | Nil                  | 0                        |
| $\frac{Ordinary\ shares}{(Note\ 1)}$ | 1 111        |                | 1 111        | 1 111  | 1 111                |                          |
| (11016 1)                            |              |                |              |        |                      |                          |

| Scheme                 |               |                 |                 |                |           |           |
|------------------------|---------------|-----------------|-----------------|----------------|-----------|-----------|
| Exercise Price         |               |                 |                 |                |           |           |
| US\$0.0005             |               |                 |                 |                |           |           |
| (30/6/2004)            |               |                 |                 |                |           |           |
| Ordinary shares        | Nil           | Nil             | Nil             | Nil            | Nil       | 0         |
| (Note 1)               | 1111          |                 |                 |                | 1111      |           |
| (11010 1)              |               |                 |                 |                |           |           |
| 5. Share Option        |               |                 |                 |                |           |           |
| Scheme                 |               |                 |                 |                |           |           |
| Exercise Price         |               |                 |                 |                |           |           |
| HK\$3.60               |               |                 |                 |                |           |           |
| (22/1/2007)            |               |                 |                 |                |           |           |
| Ordinary shares        | Nil           | Nil             | Nil             | Nil            | Nil       | 0         |
| (Note 1)               |               |                 |                 |                |           |           |
|                        |               |                 |                 |                |           |           |
| 6. Share Option        |               |                 |                 |                |           |           |
| Scheme                 |               |                 |                 |                |           |           |
| Exercise Price         |               |                 |                 |                |           |           |
| HK\$2.89               |               |                 |                 |                |           |           |
| (09/12/2011)           |               |                 |                 |                |           |           |
| Ordinary shares        | Nil           | 270,000         | Nil             | Nil            | 270,000   | 1,380,000 |
| (Note 1)               |               |                 |                 |                |           |           |
| 7. Share Option        |               |                 |                 |                |           |           |
| Scheme                 |               |                 |                 |                |           |           |
| Exercise Price         |               |                 |                 |                |           |           |
| HK\$3.28               |               |                 |                 |                |           |           |
| (09/12/2011)           |               |                 |                 |                |           |           |
| Ordinary shares        | Nil           | Nil             | Nil             | Nil            | Nil       | 2,400,000 |
| (Note 1)               |               |                 |                 |                |           |           |
|                        |               | To              | tal A. (Ordin   | nary shares)   | 270,000   |           |
|                        |               |                 |                 | ence shares)   | N/A       |           |
|                        |               |                 | (               | Other class) _ | N/A       |           |
|                        |               |                 |                 |                |           |           |
| Total funds raised dur | ing the month | from exercise o | t options (US\$ | ) <u> </u>     | JSD \$0   |           |
| Total funds raised dur | ing the month | from exercise o | f options (HK\$ | S) <u>HKI</u>  | \$780,300 |           |

| Warrants to Issue Shares of the Is                                | suer which are to be Listed ( <b>Not A</b>                          | pplicable)                 |   | No. of new<br>shares of<br>issuer issued<br>during the | No. of new<br>shares of<br>issuer which<br>may be issued |  |
|---|---|----------------------------|---|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | month<br>pursuant<br>thereto                           | pursuant<br>thereto as at<br>close of the<br>month       |  |
| 1.  |   |                            |   |  |  |  |
|   | ·<br>·  |                            |   |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                            |   |  |  |  |
| Subscription price EGM approval date                              |   |                            |   |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / / )   |                            |   |  |  |  |
| 2.  |   |                            |   |  |  |  |
| ( / / )   | ·   |                            |   |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                            |   |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                            |   |  |  |  |
| 3.  |   |                            |   |  |  |  |
| ( / / )   | ·   |                            |   |  |  |  |
| 0, 1, 1, ('01', 1)  |   |                            |   |  |  |  |
| Subscription price EGM approval date                              |   |                            |   |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / / )   |                            |   |  |  |  |
| 4.  |   |                            |   |  |  |  |
| ( / / )   |   |                            |   |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                            |   |  |  |  |
| Subscription price EGM approval date                              |   |                            |   |  |  |  |
| (if applicable) (dd/mm/yyyy)                                      | ( / / )   |                            |   |  |  |  |
|   | Tota  | B. (Ordin                  | nary shares)                              |  | -  |  |
|   |   | (Prefere                   | ence shares)<br>Other class)              |  | -  |  |

| Convertibles (i.e. Convertible                   | le into Shares of the          | Issuer which are t                 | o be Listed)                       |                              |  |  |
|--|--------------------------------|------------------------------------|------------------------------------|------------------------------|--|--|
| Class and description                            | Currency of amount outstanding | Amount at close of preceding month | e Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. HK\$1,356,000,000                             | HK\$                           | 1,000,000,000                      | 0                                  | 1,000,000,000                | 0  | 60,753,341   |
| Convertible Bonds Due 20 (under general mandate) |                                | ,,                                 |                                    | ,,,                          |  | ,,-  |
| Stools and a (if listed)                         |                                |                                    | -                                  |                              | -  | -  |
| Stock code (if listed)<br>Class of shares        |                                |                                    |                                    |                              |  |  |
| issuable (Note 1)                                | Ordinary                       |                                    |                                    |                              |  |  |
| issuable (Note 1)                                | HK\$16.46 (subjection)         | <del></del>                        |                                    |                              |  |  |
| Subscription price                               | adjustment)                    | ιιο                                |                                    |                              |  |  |
| EGM approval date                                | aujustinent)                   |                                    |                                    |                              |  |  |
| (if applicable)                                  |                                |                                    |                                    |                              |  |  |
| (dd/mm/yyyy))                                    | (N/A)                          |                                    |                                    |                              |  |  |
| 2. HK\$2,327,000,000                             | (14/11)                        |                                    |                                    |                              |  |  |
| Convertible Bonds due                            | 2019                           |                                    |                                    |                              |  |  |
| (under general mandate                           |                                | 46,000,000                         | 0                                  | 46,000,000                   | 0  | 1,078,040  |
|  | <del>/</del>                   | , ,                                |                                    | , ,                          |  | , ,  |
|  |                                |                                    |                                    |                              |  |  |
| Stock code (if listed)                           |                                |                                    |                                    |                              |  |  |
| Class of shares                                  |                                |                                    |                                    |                              |  |  |
| issuable (Note 1)                                | Ordinary                       |                                    |                                    |                              |  |  |
| 15544010 (17010 1)                               | HK\$42.67 (subject             | t to                               |                                    |                              |  |  |
| Subscription price                               | adjustment)                    |                                    |                                    |                              |  |  |
| EGM approval date                                | <u>j</u>                       |                                    |                                    |                              |  |  |
| (if applicable)                                  |                                |                                    |                                    |                              |  |  |
| (dd/mm/yyyy)                                     | (N/A)                          |                                    |                                    |                              |  |  |
| 3.   |                                |                                    |                                    |                              |  |  |
|  |                                |                                    |                                    |                              |  |  |
|  |                                |                                    |                                    |                              |  |  |
|  |                                |                                    |                                    |                              |  |  |
| Stock code (if listed)                           |                                |                                    |                                    |                              |  |  |
| Class of shares                                  |                                |                                    |                                    |                              |  |  |
| issuable (Note 1)                                |                                |                                    |                                    |                              |  |  |
| Subscription price                               |                                |                                    |                                    |                              |  |  |
| EGM approval date                                |                                |                                    |                                    |                              |  |  |
| (if applicable)                                  |                                |                                    |                                    |                              |  |  |
| (dd/mm/yyyy)                                     | ( / /                          | )                                  |                                    |                              |  |  |
| 4.   |                                |                                    |                                    |                              |  |  |
|  |                                |                                    |                                    |                              |  |  |
|  |                                |                                    |                                    |                              |  |  |
|  |                                |                                    |                                    |                              |  |  |
| Stock code (if listed)                           |                                |                                    | -                                  |                              |  |  |
| Class of shares                                  | -                              |                                    |                                    |                              |  |  |
| issuable (Note 1)                                |                                |                                    |                                    |                              |  |  |
| Subscription price                               |                                |                                    |                                    |                              |  |  |
| EGM approval date                                |                                | <del></del>                        |                                    |                              |  |  |
| (if applicable)                                  |                                |                                    |                                    |                              |  |  |
| (dd/mm/yyyy)                                     | ( / /                          | )                                  |                                    |                              |  |  |
|  |                                |                                    |                                    | linary shares)               | 0  | _  |
|  |                                |                                    |                                    | rence shares)                | 0  | -  |
|  |                                |                                    |                                    | (Other class)                | 0  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| man under share option senemes) (1 (ot 12) sheaste)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|   |  |   |
| 1   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| ( $/$ $/$ $)$   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
|   |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3.  |  |   |
| J   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| chance (Mata 1)   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| _       |                      |                |   |       |   | issued during the<br>month pursuant<br>thereto | issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of |
|---------|----------------------|----------------|---|-------|---|--|--|
| Туре    | e of Issue           |                |   |       |   |  | the month  |
|         |                      |                | Class of shares issuable (Note 1)       |       |   |  |  |
| 1. Rigl | hts issue At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|         |                      |                | EGM approval date:                      | ( / / | ) |  |  |
|         |                      |                | (dd/mm/yyyy)                            |       |   | Nil  | Nil  |
|         |                      |                |   |       |   |  |  |
|         |                      |                | Class of shares issuable (Note 1)       |       |   |  |  |
| 2. Ope  | en offer At price :  | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|         |                      |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|         |                      |                |   |       |   | Nil  | Nil_   |
|         |                      |                | Class of shares issuable (Note 1)       |       |   |  |  |
| 3. Plac | eing At price :      | State          | _ Issue and allotment                   | ( //  | ) |  |  |
| 3. 1144 |                      | currency       | date: (dd/mm/yyyy)                      | ( //  | ) |  |  |
|         |                      |                | AGM approval date: (dd/mm/yyyy)         |       |   | Nil  | Nil  |
|         |                      |                |   |       |   |  |  |
|         |                      |                | Class of shares issuable (Note 1)       |       |   |  |  |
| 4. Bon  | us issue             |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|         |                      |                | EGM approval date:                      | ( / / | ) |  |  |
|         |                      |                | (dd/mm/yyyy)                            |       |   | Nil  | Nil  |

|    |                      |            |                  |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of |
|----|----------------------|------------|------------------|---|-------|---|--|--|
|    | Type of Issue        |            |                  |   |       |   |  | the month  |
|    |                      |            | State            | Class of shares issuable (Note 1) Issue and allotment | e     |   |  |  |
| 5. | Scrip dividend       | At price : | currency -       | <br>date : (dd/mm/yyyy)                               |       | , |  |  |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                       | ( / / | ) | <u>Nil</u>   | Nil  |
|    |                      |            |                  | Class of share repurchased (Note 1)                   | S     |   |  |  |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)                      | ( / / | ) |  |  |
|    |                      |            |                  | AGM approval date: (dd/mm/yyyy)                       | ( / / | ) | Nil  | Nil  |
|    |                      |            |                  | Class of share redeemed (Note 1)                      | s     |   |  |  |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)                        | ( / / | ) |  |  |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                       | ( / / | ) | Nil  | Nil  |
|    |                      |            |                  |   |       |   |  |  |
|    |                      |            |                  | Class of shares issuable (Note 1)                     |       |   |  |  |
| 8. | Consideration issue  | At price : | State currency - | <br>Issue and allotment date : (dd/mm/yyyy)           | ( / / | ) |  |  |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                       | ( / / | ) | Nil  | _ Nil  |
|    |                      |            |                  |   |       |   |  |  |

|     | Type of Issue  |   |         |                              | :    | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|--|---|---------|------------------------------|------|--|---|
|     |  | Class of shares issua                   | ıble    |                              |      |  |   |
|     |  | (Note 1)                                |         |                              |      |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | (       | / /                          | )    |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | (       | / /                          | )    |  |   |
|     |  |   |         |                              |      | <u>Nil</u>   | Nil   |
|     |  | Class of shares issua (Note 1)          | able _  |                              |      |  |   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date : (dd/mm/yyyy) | (       | / /                          | )    |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | (       | / /                          | )    | Nil  | Nil   |
|     |  | Total E.                                | (Prefer | inary s<br>rence s<br>(Other | hare | s) N/A   |   |
|     |  |   |         |                              |      |  |   |
| То  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A                | to E):  |                              | (    | 1)270,0  | 000   |
|     |  |   |         |                              | (2   | 2) <u>N/A</u>  | 4   |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                | A to E) | ):                           |      | N/A  | 4   |
|     | otal increase / (decrease) in other classes of shares du | ,                                       |         |                              |      | N/A  |   |
| (T  | These figures should be the same as the relevant figure  | es under II above ("Mo                  | ovement | s in Is.                     | sued | Share Capital").   | )   |

| Remarks (if any):  |
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|  |
|  |
| Submitted by: Yuk Keung NG   |
| Title: Director&Company Secretary (Director, Secretary or other duly authorised officer) |
|  |

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.