

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | _ 31/12/2014 | |
|------------------------------------|--------------|--|
| | | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kingsoft Corporation Limited | |
|----------------|------------------------------|--|
| Date Submitted | 05/01/2015 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|--|
| (1) Stock code : <u>3888</u> Descri | ption : | otion : Ordinary Shares | | | | |
| | No. of ordinary shares | Par value <i>(US\$)</i> | Authorised share capital (US\$) | | | |
| Balance at close of preceding month | 2,400,000,000 | 0.0005 | 1,200,000.00 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 2,400,000,000 | 0.0005 | 1,200,000.00 | | | |
| (2) Stock code :Descri | ption : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descr | _Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (USS):

1,200,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| - | (1) | (2) | shares | shares |
| Balance at close of preceding month | 1,184,653,493 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 189,000 | Nil | Nil | Nil |
| Balance at close of the month | 1,184,842,493 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------------------|--------------|----------------|--------------|--------|----------------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| approval date (dd/mm/yyyy) and - | | Movement duri | ng the month | | _ thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| US\$ 0.0353 | | | | | | |
| (30/6/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| <u>US\$0.2118</u> | | | | | | |
| (30/6/2004) | | | | | | |
| Ordinary shares | Nil | 3,000 | Nil | Nil | 3,000 | 53,240 |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| US\$0.24 | | | | | | |
| (22/1/2007) | | | | | | |
| Ordinary shares | Nil | 186,000 | Nil | Nil | 186,000 | 5,284,500 |
| (Note 1) | | | | | | |

| Exercise Price | | | | F | or Main Board and C | EM listed issuers |
|------------------------|--------------|---------------|-------------------|--------------|---------------------|-------------------|
| US\$0.0005 | | | | | | |
| (30/6/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | |
| 5. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$3.60 | | | | | | |
| (22/1/2007) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 28,000 |
| (Note 1) | | | | | | , |
| 6. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$2.89 | | | | | | |
| (09/12/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil — | Nil | 6,500,000 |
| (Note 1) | | | | | | |
| 7. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$3.28 | | | | | | |
| (09/12/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,400,000 |
| (Note 1) | | | | | | |
| | | Т | otal A. (Ordin | nary shares) | 189,000 | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| otal funds raised duri | ng the month | from exercise | of options (US\$ |)USD S | \$45,275.4 | |
| atal f | | C | of antions (IIIZA | | 00.09 | |
| otal funds raised duri | ng the month | from exercise | of options (HKS |) <u>HKI</u> | D \$0.00 | |

| Warmanta ta Iama Chanas af tha Ia | | | For Main Board and GEM listed issuers | | | |
|---|---|----------------------------------|--|--|--|--|
| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| <u>1.</u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)3. | (/ /) | | | | | |
| Class of shares issuable <i>(Note 1)</i> | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | Total | (Prefer | nary shares) ence shares) Other class) | | _ | |

| lass and description | | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. HK\$1,356,000,000 | | HK\$ | 0 | 0 | 1,356,000,000 | 0 | 80,064,713 |
| Convertible Bonds Due 201 (under general mandate) | 18 | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | 16.9363 (subjec | ct to | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$2,327,000,000 | | tment) (N/A) | | | | | |
| Convertible Bonds due 2 (under general mandate) | | HK\$ | 0 | 0 | 2,327,000,000 | 0 | 53,018,910 |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | Ordir | nary | | | | | |
| Subscription price EGM approval date (if applicable) | | 43.89 (subject t tment) | .0 | | | | |
| (dd/mm/yyyy) 3. | | (N/A) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | | |
| 4. | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ /) | | | inary shares) | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1 | | |
| (/ /) | - | |
| 2 | | |
| | | |
| shares (Note 1) | - | |
| 3 | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Other class) | | |
| | | |

| T | | | | | | which may be issued pursuant thereto as at close of |
|-----------------|------------------|--|-------|---|------------|--|
| Type of Issue | | | | | | the month |
| | | Class of shares issuable (Note 1) | | | | |
| 1. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd/iiiii/yyyy) | | | Nil | Nil |
| | | Class of shares issuable | | | | |
| | 2 | (Note 1) | ()) |) | | |
| 2. Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | <u>Nil</u> | <u>Nil</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd/inin/yyyy) | | | Nil | <u>Nil</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |

| | | | For Main | Boa | rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
|----|--|---|-----------------|-----|---|---|
| | Type of Issue | | | | | thereto as at close of the month |
| 5. | Scrip dividend At price : State currency — | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) | - - (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| 6. | Repurchase of shares | Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) | ; |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | | Nil | Nil |
| 7. | Redemption of | Class of shares redeemed <i>(Note 1)</i> Redemption date : | ; (/ / |) | | |
| | shares | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency – | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | Nil | Nil |
| | | | | | | |

| | | | | For Main Board and GEM listed issuers | | |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto a at close of the mont |
| | | | Class of shares issual (Note 1) | ble | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>Nil</u> | Nil |
| | | | Class of shares issual (Note 1) | ble | | |
| 10. | Other (Please specify) | At price : State | | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil |
| | | | Total E. | (Ordinary share) (Preference share) (Other classifier) | es) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 189,000 | | | | |
|--|-----|---------|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.