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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

(Convertible Bonds Code: 40210)

**INSIDE INFORMATION:
KEY FINANCIAL INFORMATION OF
BEIJING KINGSOFT OFFICE SOFTWARE, INC.
FOR THE YEAR ENDED 31 DECEMBER 2020**

This announcement is made by Kingsoft Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that Beijing Kingsoft Office Software, Inc. (北京金山辦公軟件股份有限公司) (“**Kingsoft Office**”), a subsidiary of the Company whose shares are listed on the SSE STAR Market (stock code: 688111), published its annual report of 2020 (the “**Report**”) on 23 March 2021.

The Board would like to draw the attention of the shareholders and investors of the Company to the following key financial information of Kingsoft Office for the year ended 31 December 2020, as extracted from the Report:

(I) KEY ACCOUNTING DATA*Unit: thousand
Currency: RMB*

Key Accounting Data	2020	2019	Changes for the current period as compared to the corresponding period of last year (%)	2018
Revenue ^{Note 1}	2,260,968	1,579,521	43.14	1,129,681
Net profit attributable to shareholders of the listed company ^{Note 1}	878,141	400,579	119.22	310,667
Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses ^{Note 1}	612,029	314,528	94.59	269,752
Net cash flows from operating activities ^{Note 1}	1,514,424	585,691	158.57	418,098
			Changes as at the end of the current period as compared to the end of the corresponding period of last year (%)	As at the end of 2018
	As at the end of 2020	As at the end of 2019		
Net assets attributable to shareholders of the listed company ^{Note 1}	6,854,906	6,068,580	12.96	1,186,933
Total assets ^{Note 1}	8,511,586	6,843,993	24.37	1,627,380

(II) KEY FINANCIAL INDICATORS

Key Financial Indicators	2020	2019	Changes for the current period as compared to the corresponding period of last year (%)	2018
Basic earnings per share (RMB/share)	1.90	1.09	74.31	0.86
Diluted earnings per share (RMB/share)	1.90	1.09	74.31	0.86
Basic earnings per share after deduction of non-recurring gains and losses (RMB/share)	1.33	0.85	56.47	0.75
Weighted average return on net assets (%)	13.64	22.60	Decreased by 8.96 percentage points	26.84
Weighted average return on net assets after deduction of non-recurring gains and losses (%)	9.51	17.75	Decreased by 8.24 percentage points	23.31
Proportion of research and development expenses to revenue (%)	31.44	37.91	Decreased by 6.47 percentage points	37.85

Notes:

1. Relevant financial data is presented in RMB and all values are rounded to the nearest thousand, and any discrepancies in percentage ratios are due to rounding.
2. The full text of the Report is published on the information disclosure page of the website of Shanghai Stock Exchange (<http://star.sse.com.cn/disclosure/listannouncement/>).

Shareholders and investors are reminded that the financial information above was prepared in accordance with the PRC accounting standards and is limited to the operation of Kingsoft Office and its subsidiaries (“**Kingsoft Office Group**”) and is unrelated to the other subsidiaries of the Company (together with its subsidiaries, the “**Group**”). Such information does not exclude transactions between Kingsoft Office Group and other subsidiaries of the Company, does not

include all the businesses of the Group, and does not represent or provide a comprehensive reflection of the operation or conditions of the Group. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 23 March 2021

As at the date of this announcement, the Executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.