

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	nd Clearing	g Limited		
Name of Issuer Kin	ngsoft Cor	poration Limited		
	/12/2010			
I. Movements in Authorised S	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>3888</u>	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	month	2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		2,400,000,000	0.0005	1,200,000.00
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

30/11/2010

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month		
Increase/(decrease)			
Balance at close of the 1	month		
3. Other Classes of Shar	res		
Stock code:	Description :		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of prec	classes of shares	,	capital (State currency)
Balance at close of prec Increase/(decrease)	classes of shares	,	•

II. Movements in Issued Share Capital

	No. of ordin	ary shares No of preference		No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of						
preceding month	1,119,969,133	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	1,076,500	Nil	Nil	Nil		
Balance at close of the						
month	1,121,045,633	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	Schemes of the	105del)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	55,500	Nil	Nil	55,500	7,647,500
(Note 1)						
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004)	N:i	25,000	Nil	Nil	25 000	1.760.000
Ordinary shares	Nil	25,000	N11	N1I	25,000	1,760,000
(Note 1)						
3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007)						
Ordinary shares	Nil	996,000	Nil	12,000	996,000	58,598,100
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						

For Main Board and GEM listed issuers

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4. Share Option						
Scheme						
Exercise Price						
<u>US\$0.0005</u>						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,500
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	285,000
(Note 1)		_				
		Te	otal A. (Ordin	•	1,076,500	
			•	ence shares)	N/A	
			(Other class)	N/A	
	e a a a		c arab) Hab	104600415	
Total funds raised du	iring the month f	rom exercise (or options (US\$	<u> USD :</u>	\$246,294.15	
Total funds raised du	wing the month f	rom overeice c	of ontions (III/4	2)		
Total funds raised du	iring the month i	ioni exercise (or obnous (ura			

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares)_____ Total B. (Preference shares)_____ (Other class)____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)_____ (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	-	
2		
	_	
shares (Note 1)		
3.		
3	-	
	-	
(/ /)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		-
		-

Other Movements in Issued Share Capital (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 33337			Nil	Nil_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00,11112))))			Nil	. Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

Class of shares issuable

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /)

(/ /)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

Nil

N/AN/A Nil

(*Note 1*)

At price : State

currency

10. Other

(Please specify)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,076,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital"))

For Main	Board a	and GFM	listed	iccuero
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Remarks (if any):
Submitted by: Michelle Feng Harnett
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.