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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

INSIDE INFORMATION UPDATE ON THE PROPOSED SPIN-OFF AND LISTING OF BEIJING OFFICE SOFTWARE

This announcement is made by Kingsoft Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 28 October 2016, 8 May 2017, 23 May 2017 and 18 December 2017 (the “**Announcements**”) in relation to the proposed spin-off and listing of ordinary shares of Beijing Office Software. Unless otherwise defined, terms used in this announcement shall have the same meanings in the Announcements.

After due and deliberate consideration, Beijing Office Software considers that the science and technology innovation board on the Shanghai Stock Exchange is a more suitable venue for the listing of its shares. On 23 April 2019, the sponsors to Beijing Office Software submitted an application to the CSRC Beijing Branch for the commencement of the pre-listing tutoring process for the proposed listing on the science and technology innovation board on the Shanghai Stock Exchange (the “**Proposed Listing on the Sci-Tech Board**”), which is subject to the acknowledgement of receipt of such application from the CSRC Beijing Branch. As at the date of this announcement, Beijing Office Software has not submitted the official application to the CSRC and the Shanghai Stock Exchange for the Proposed Listing on the Sci-Tech Board.

On the same day, Beijing Office Software submitted an application to the CSRC to withdraw its existing application for the proposed listing on the Chinext of the Shenzhen Stock Exchange.

The Company will comply with the applicable requirements under the Listing Rules and make further announcements pursuant to the Listing Rules as and when appropriate.

Shareholders of the Company and potential investors should note that, the Proposed Listing on the Sci-Tech Board is subject to, inter alia, the prevailing market conditions and approvals from relevant authorities, including the CSRC, the Shanghai Stock Exchange and the Hong Kong Stock Exchange. Accordingly, shareholders of the Company and potential investors should be aware that, the Company does not guarantee the proceeding of the Proposed Listing on the Sci-Tech Board, nor the timing of proceeding. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 23 April 2019

As at the date of this announcement, the Executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.