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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

INSIDE INFORMATION
TERMINATION OF THE PROPOSED ACQUISITION OF
21VIANET

This announcement is made by Kingsoft Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 June 2015 and 22 July 2015 in relation to the proposed acquisition (the “**Proposed Acquisition**”) of 21Vianet Group, Inc. (“**21Vianet**”) by the Company, Mr. Josh Sheng Chen and Tsinghua Unigroup International Co., Ltd. (collectively, the “**Buyer Group**”). On 10 June 2015, the Buyer Group submitted a non-binding proposal letter (the “**Proposal**”) to 21Vianet in relation to the Proposed Acquisition. On 22 July 2015, the Buyer Group entered into a consortium agreement for the Proposed Acquisition (the “**Consortium Agreement**”).

The board of the directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Buyer Group has submitted a letter to 21Vianet on 30 June 2016, pursuant to which the Buyer Group withdrew the Proposal with immediate effect.

The Buyer Group will further enter into an agreement to terminate the Consortium Agreement in due course. As such, the Proposed Acquisition will not proceed under the current circumstances after due consideration of the Buyer Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Beijing, 30 June 2016

As at the date of this announcement, the executive Directors are Messrs. HongJiang ZHANG, Yuk Keung NG and Tao ZOU; the non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the independent non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.