

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchange	es and Clearing	g Limited				
Name of Issuer	Kingsoft Corporation Limited					
Date Submitted	07/05/2015					
I. Movements in Authorise	ed Share Capit	tal				
1. Ordinary Shares						
(1) Stock code :388	B8 Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preced	ing month	2,400,000,000	0.0005	1,200,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		2,400,000,000	0.0005	1,200,000.00		
(2) Stock code :	Descrip	otion:				
			Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the mo	onth					

30/04/2015

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

1,200,000.00

Total authorised share capital at the end of the month (US\$):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,181,285,743	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	15,084,019	Nil	Nil	Nil
Balance at close of the month	1,196,369,762	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004) Ordinary shares (Note 1)	Nil	9,000	Nil	Nil	9,000	35,990
3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007)						
Ordinary shares	Nil	134,700	Nil	Nil	134,700	4,912,800
(Note 1)						

4. Share Option
Scheme

For Main Board and GEM listed issuers

Exercise Price				•	or main Board and C	DENT Histor Issuers
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						<u> </u>
(						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	2,000	Nil	Nil	2,000	26,000
(Note 1)	<u> </u>		· · · · · · · · · · · · · · · · · · ·	·		
6. Share Option			_			
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						
				·		
7. Share Option				- <u></u>		
Scheme					_	
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
		T	otal A. (Ordi	nemi charac)	145,700	
		10		ence shares) _	N/A	
			·	Other class)	N/A	
			(			
Total funds raised du	ring the month	from exercise c	of options (US\$	S) USI	D \$34,234	
	8		· · · · · · · · · · · · · · · · · · ·		- +,	
Total funds raised du	ring the month	from exercise of	of options (HKS	\$) HK	D \$7,200	
			•	·		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000	HK\$	1,356,000,000	253,000,000	1,103,000,000	14,938,319	65,126,394
Convertible Bonds Due 201 (under general mandate)						
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
	HK\$16.9363 (subj	ect to				
	adjustment)	certo				
EGM approval date						
(if applicable)	(NT/A)					
(dd/mm/yyyy)) 2. HK\$2,327,000,000	(N/A)					
Convertible Bonds due 2	019					
(under general mandate)	HK\$	2,327,000,000	0	2,327,000,000	0	53,018,910
	<u></u>					
Stock code (if listed) Class of shares						
	Ordinary					
	HK\$43.89 (subject	t to				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	adjustment) (N/A)					
3.						
			-			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
_	<del></del>					
Stock code (if listed)	<del></del>		-	<del> </del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		<u> </u>		nary shares)		_
				ence shares)		_
			(	(Other class)	0	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

than under Share Option Schemes) (Not Applicable)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		·
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital(Not Applicable) No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable \_ (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil of shares repurchased (Note 1) ( / / Cancellation date: ( / / ) Repurchase of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) Nil Nil of Class shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) Consideration issue At price : State currency Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

Nil

Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable -(*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: Nil (dd/mm/yyyy) Nil N/A Total E. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	15,084,019
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	 :	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Share	e Capital").)

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.