

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2016					
To: Hong Kong Exchanges and Clearing Limited						
	poration Limited					
Date Submitted <u>03/11/2016</u>						
I. Movements in Authorised Share Capit	tal					
1. Ordinary Shares						
(1) Stock code :3888Descrip	otion :	Ordinary	Shares			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No . of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,303,049,187	N/A	N/A	N/A
Increase/ (decrease) during the month	111,000	Nil	Nil	Nil
Balance at close of the month	1,303,160,187	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(20/6/2004)						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
US\$0.2118						
$\frac{0.350.2118}{(30/6/2004)}$						
(30/6/2004)						
Ordinary shares						
ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
$\frac{(22/1/2007)}{(22/1/2007)}$						
Ordinary shares	Nil	111,000	Nil	Nil	111,000	3,915,200
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						

4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)	NI:1	NI:1	NI:1	XI:1	NI:1	0
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)	-	- <u></u> -				
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
			Total A. (Ordin		111,000	
			(Prefere	nce shares)	N/A	
			(0	Other class) _	N/A	
Total funds raised du	uring the month	from exercise	of options (US\$)	USI	O \$26,640	
Total funds raised du	ring the month	from exercise	of options (HK\$	) <u>H</u>	IKD \$0	

Warrants to Issue Shares of the Is	suer which are to be Listed ( <b>Not A</b>	pplicable)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month	
1.						
	· ·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.						
( / / )	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
( / / )	·					
0, 1, 1, ('01', 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	Tota	B. (Ordin	nary shares)		-	
		(Prefere	ence shares) Other class)		-	

Convertibles (i.e. Convertibles)  Class and description		of Amount a	at close	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000	HK\$	1,000,000	0,000	0	1,000,000,000	0	60,753,341
Convertible Bonds Due 20 (under general mandate)		, ,			, , ,		, ,
Stock code (if listed) Class of shares					-	-	-
issuable (Note 1)	Ordinary						
Calcanintian maiss	HK\$16.46 (subje	ct to					
Subscription price EGM approval date	adjustment)						
(if applicable)							
(dd/mm/yyyy))	(N/A)						
2. HK\$2,327,000,000	2010						
Convertible Bonds due (under general mandate		2,327,000	0 000	0	2,327,000,000	0	54,534,801
	,	_,,,,,,	-,	, and the second	_,,	,	. ,,,,,,,,,,
	<del></del>						
Stock code (if listed)							
Class of shares	0 - 1'						
issuable (Note 1)	Ordinary HK\$42.67 (subje	ct to					
Subscription price	adjustment)	ct to					
EGM approval date							
(if applicable)	(NI/A)						
(dd/mm/yyyy)	(N/A)						
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.							
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
				Total C. (Ord:	inary shares)	0	_
					rence shares)	0	-
				(	(Other class)	0	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

man under share option senemes) (1 (ot 12) sheaste)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( $/$ $/$ $)$		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
chance (Mata 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

_						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Туре	e of Issue						the month
			Class of shares issuable (Note 1)		—		
1. Rigl	hts issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
2. Ope	en offer At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil_
			Class of shares issuable (Note 1)				
3. Plac	eing At price :	State	_ Issue and allotment	( //	)		
3. 1144		currency	date: (dd/mm/yyyy)	( //	)		
			AGM approval date: (dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4. Bon	us issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			State	Class of shares issuable (Note 1) Issue and allotment	e			
5.	Scrip dividend	At price :	currency -	 date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>Nil</u>	Nil
				Class of share repurchased (Note 1)	S			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of share redeemed (Note 1)	s			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	_ Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ıble _		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	<b>N</b> 7'1	21.1
						<u>Nil</u>	Nil_
		Class of shares issua (Note 1)	ıble _		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	Nil	Nil
		Total E.	(Prefe	inary s rence s (Other	hare	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(	1)111,0	000
					(	2) <u>N/A</u>	
To	otal increase / (decrease) in preference shares during to	the month (i.e. Total of	A to E	):		N/2	4
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							4
I	hese figures should be the same as the relevant figure	es under II above ("Mo	ovemen	ts in Is	sued	Share Capital").	)

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.