

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Kingsoft Cor Date Submitted 06/02/2017					
I. Movements in Authorised Share Capit	tal				
1. Ordinary Shares					
(1) Stock code : 3888 Descrip	otion:	Ordinary	Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/01/2017

Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	intion:		
	iption .		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No . of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of	4 202 007 507	NY/A	NI/A	NT/A
preceding month	1,303,985,687	N/A	N/A	N/A
Increase/ (decrease) during the month	3,089,700	Nil	Nil	Nil
Balance at close of the month	1,307,075,387	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Darticulars of share	Share Option	Schemes of the	188uci )		N f	N
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004)						
Ordinary shares			2.711			
(Note 1)	Nil	Nil	Nil	Nil	Nil	0
3. Share Option Scheme Exercise Price U\$\$0.24 (22/1/2007)						
Ordinary shares	Nil	3,089,700	Nil	Nil	3,089,700	0
(Note 1)						

4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89					_	
(09/12/2011)					_	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)					1111	2,:00,000
(11010-1)			<u> </u>			
		T	otal A. (Ordin	nary shares)	3,089,700	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
			c	, vian	Φ <b>5</b> .11.500	
Total funds raised du	Total funds raised during the month from exercise of options (US\$) USD \$741,528					
Total funds raised du	ring the month	from exercise	of options (HK\$	) Н	KD \$0	
	out month		opmono (mit	, <u> </u>	+-	

Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed (Not Assuer which are t	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	<del>.</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	•				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordi	nary shares)		_
		(Prefere	ence shares) Other class)		_

Class and description	a	rency of mount standing	of	ount at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000	НК	.\$	1,00	0,000,000	0	1,000,000,000	0	60,753,341
Convertible Bonds Due 201 (under general mandate)								
Stock code (if listed)					-	_		
Class of shares issuable ( <i>Note 1</i> )  Subscription price EGM approval date	Ordinary HK\$16.46 adjustmen		to					
(if applicable) (dd/mm/yyyy)) 2. HK\$2,327,000,000 Convertible Bonds due 2		(N/A)						
(under general mandate)		\$	2,32	7,000,000	0	2,327,000,000	0	54,534,801
Stock code (if listed)								
Class of shares								
issuable (Note 1)	Ordinary HK\$42.67	l (auhiaat	to					
Subscription price	adjustmen		ιο					
EGM approval date								
(if applicable) (dd/mm/yyyy)	(	(N/A)						
3.								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price				•				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/	/ )						
4.	<del></del>							
Stock code (if listed) Class of shares				-				
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)	( /	. / )						
(dd/mm/yyyy)	( /	/ )			Total C. (Ord	inary shares) rence shares)	0	-
						(Other class)	0	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

than the state of the sent mess (1 (0 1 1 pp 1 2 th 2 1 )		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	†	
	-	
shares (Mode 1)	-	
shares (Note 1)		
2	_	
	_	
	]	
shares (Note 1)		
		·
3		
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		
(Suite suits)		
	1	

Type of Issue	Ot	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Class of shares issuable (Note I)   State (Idd/mm/yyyy)   Nil	-	Type of Issue						the month
At price: currency    Class of shares issuable (// / )   (Individual content of the currency o				State	(Note 1)			
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Nil  Class of shares issuable (// / ) (dd/mm/yyyy)  Nil  Class of shares issuable (// ) (dd/mm/yyyy)  Nil  Class of shares issuable (// ) (dd/mm/yyyy)  Nil  Class of shares issuable (// ) (Mote 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Nil  Class of shares issuable (// )  AGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )	1.	Rights issue	At price :	currency				
Class of shares issuable						( / / )	Nil	Nil
Class of shares issuable (Note 1)   State currency							NII	NII
At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)  State (Note 1) (//)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Nil  Class of shares issuable (///)  AGM approval date: (dd/mm/yyyy)  Nil  State (Note 1) (//)  AGM approval date: (dd/mm/yyyy)  Issue and allotment (//)  AGM approval date: (Note 1)  State (Note 1) (//)  EGM approval date: (///)  GAM approval date: (///)  GAM approval date: (///)  GAM approval date: (///)  GAM approval date: (///)								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Nil  Class of shares issuable (Note 1)  Issue and allotment (// )  AGM approval date: (dd/mm/yyyy)  Nil  State currency  Issue and allotment (// )  Glass of shares issuable contains the contains th	2.	Open offer	At price :			( / / )		
Class of shares issuable   Note 1						( / / )	Nil	Nil
Class of shares issuable   (Note 1)   ( // )								
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Nil  Class of shares issuable (Note 1)  Issue and allotment (///)  AGM approval date: (dd/mm/yyyy)						( // )		
Class of shares issuable ————————————————————————————————————	3.	Placing	At price :					
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					AGM approval date: (dd/mm/yyyy)		Nil	Nil
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue				( / / )		
Nil Nil					EGM approval date: (dd/mm/yyyy)	( / / )	<b>.</b>	****
1							<u>N1l</u>	Nil_

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares repurchased (Note 1)	}			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )			
				AGM approval date: (dd/mm/yyyy)	( / / )		Nil	<u>Nil</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)	:			
8.	Consideration issue	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			•	EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Type of Issue				sha issu	No. of new ares of issuer and during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ıble —				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
		EGM approval date: (dd/mm/yyyy)	( /	/ )		Nil	Nil
		Class of shares issua	ıble —				
10.	Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( /	· / )			
		EGM approval date: (dd/mm/yyyy)	( /	/ )		Nil	Nil
		Total E.	(Prefere	nary shar nce shar Other cla	res)	N/A N/A N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):		(1)	3,089,	700
Т.		the ments (i.e. Tetal of	: A 4 = E\.		(2)	N/A	
	otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares du			o E).		N/A	
	These figures should be the same as the relevant figur				ed Sh		

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.