

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer Kingso	oft Corporation Limited		
Date Submitted 03/10/	2011		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>3888</u> I	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mor	nth2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00
(2) Stock code :I	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

30/09/2011

2. Preference Shares				
Stock code :	Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			
3. Other Classes of Shares				
Stock code :	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,139,436,003	N/A	N/A	N/A
Increase/ (decrease) during the month	28,126,200	Nil	Nil	Nil
Balance at close of the month	1,167,562,203	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	i Schemes of the i	issuei)		NI C 1 C	NI - C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement durin	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Exercised	Cancened	Lapseu		
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	5,313,000	Nil	Nil	5,313,000	1,547,500
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
US\$0.2118						
(30/6/2004)	N T*1	N 7'1	N T' 1	3.711	NT'1	1.007.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,085,000
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
(22/1/2007)						
Ordinary shares	Nil	22,788,200	Nil	Nil	22,788,200	18,672,030
$\frac{\text{Ordinary shares}}{(Note 1)}$	1 111	22,700,200	1 /11	1 111	22,700,200	10,072,030
(11016 1)						

For Main Board and GEM listed issuers

					For Main Board and C	JEW HSted Issuers
4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,500
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
$\frac{1114$9.00}{(22/1/2007)}$						
	NI:1	25 000	NI:1	NI:1	25 000	240,000
Ordinary shares	Nil	25,000	Nil	Nil	25,000	240,000
(Note 1)		To	tal A. (Ordi	nary charec)	28,126,200	
		10		ence shares)	N/A	
			,	Other class)	N/A	
			(		11/1	
Total funds raised dur	ring the month	from exercise of	options (US\$	USD \$5	,656,716.90	
Total funds raised dur	ring the month	from exercise of	options (HKS	HKD \$	590,000.00	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares)

(Other class)

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)

Total C. (Ordinary shares)

(Preference shares) (Other class)

Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2-24-2-2-3),,,,,			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares repurchased (Note 1)   Nil								
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price : State currency ———		( / /	)		
Cancellation date : ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
Cancellation date : ( / / )								
shares  (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  Nil  Class of shares redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Nil  Class of shares issuable ( / / ) (dd/mm/yyyy)  Nil  State currency  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
Class of shares redeemed (Note 1)  7. Redemption of shares	6.				( / /	)		
Class of shares ————————————————————————————————————					( / /	)	NT'I	N. I
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  Nil  Class of shares issuable ( / / )  Nil  Class of shares issuable ( / / )  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )							NII	Nil
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Nil  Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NI'I	N. I
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							NII	<u>Nil</u>
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price : State currency ———		( / /	)		
NIII				EGM approval date: (dd/mm/yyyy)	( / /	)	NT:1	<b>N</b> T:1
							N1I	<u>Nil</u>

			For Main E		and GEM lis	
					No. of new shares of	No. of new shares of
				i		issuer which
				•	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	T 61					close of the month
	Type of Issue					monui
		Class of shares issuable				
		(Note 1)				
		,		`		
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		(			Nil	Nil
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
	(Please specify) At price: currency	date: (dd/mm/yyyy)				
			(	`		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			Nil	Nil
			Ordinary sl			
		(Pr	reference sl			
			(Other	Class,	)N/A	
		41 (* TD 4 1 CA 4 1	<b>C</b> \	/1	20.1	126 200
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	28,1	126,200
				(2	) 1	N/A
					-	
T	otal increase / (decrease) in preference shares during	tne month (i.e. Total of A t	о E):			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		I	N/A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Michelle Feng Harnett
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.