

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited	
Date Submitted	05/06/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : Desc	cription :	Ordinary Shares			
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital (US\$)		
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00		
(2) Stock code : Desc	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 2. Preference Shares

Stock code : Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (USS):

1,200,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	shares
Balance at close of preceding month	1,183,147,733	N/A	N/A	N/A
Increase/ (decrease) during the month	385,500	Nil	Nil	Nil
Balance at close of the month	1,183,533,233	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  No. of new shares of issuer which may be the month pursuant thereto  No. of new shares of issuer which may be usued pursuant thereto as at close of the month    1. Share Option Scheme  Granted  Exercised  Cancelled  Lapsed    2. Share Option Scheme  Nil  7,500  Nil  Nil  7,500    2. Share Option Scheme  Nil  7,500  Nil  Nil  7,500    2. Share Option Scheme  Nil  2,000  Nil  Nil  7,500    2. Share Option Scheme  Nil  2,000  Nil  Nil  2,000    USS 0.2118  (30/6/2004)  Ordinary shares  Nil  2,000  77,500    (Note 1)  2,000  Nil  Nil  2,000  77,500    (Note 1)  2,000  Nil  Nil  135,000  6,118,000    (Attribute 1)  Nil  135,000  6,118,000  6,118,000	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price US\$ 0.0353 (30/6/2004) Ordinary shares Nil 7,500 Nil Nil 7,500 30,000 (Note 1) 2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004) Ordinary shares Nil 2,000 Nil Nil 2,000 77,500 (Note 1) 3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007) Ordinary shares Nil 135,000 Nil Nil 135,000 6,118,000							
approval date (dd/mm/yyyy) and class of shares issuable  Movement during the month  thereto  as at close of the month    1. Share Option Scheme  Granted  Exercised  Cancelled  Lapsed						e	
(dd/mm/yyyy) and						1	
class of shares issuable  Granted  Exercised  Cancelled  Lapsed    1. Share Option Scheme			Movement duri	ng the month		thereto	as at close of the month
issuable  Granted  Exercised  Cancelled  Lapsed    1. Share Option Scheme  Scheme  Exercise Price  Scheme  Schem							
I. Share Option Scheme    Nil    7,500    Nil    Nil    7,500    30,000      Ordinary shares (Note 1)    Nil    7,500    Nil    Nil    7,500    30,000      2. Share Option Scheme    Nil    7,500    Nil    Nil    7,500    30,000      2. Share Option Scheme    Scheme    Scheme    7,500    7,500    7,500      (30/6/2004)    Ordinary shares    Nil    2,000    Nil    Nil    2,000    77,500      (Note 1)    3. Share Option Scheme    Scheme    5    5    7    7      3. Share Option (Note 1)    Scheme    Nil    2,000    77,500    7    7      3. Share Option (22/1/2007)    Nil    135,000    Nil    Nil    135,000    6,118,000		Crontod	Evereiged	Concelled	Longod		
Scheme      Exercise Price      US\$ 0.0353      (30/6/2004)      Ordinary shares      Nil    7,500      Nil    7,500      30,000      (Note 1)      2. Share Option      Scheme      Exercise Price      US\$0.2118      (30/6/2004)      Ordinary shares      Nil    2,000      Nil    Nil      2,000    Nil      Nil    2,000      Ordinary shares    Nil      (Note 1)    3. Share Option      Scheme    Exercise Price      US\$0.24    (22/1/2007)      Ordinary shares    Nil      135,000    Nil		Granted	Exercised	Cancened	Lapsed		
Exercise Price      US\$ 0.0353      (30/6/2004)      Ordinary shares      Nil    7,500      Nil    7,500      30,000      (Note 1)      2. Share Option      Scheme      Exercise Price      US\$0.2118      (30/6/2004)      Ordinary shares      Nil    2,000      Nil    Nil      2,000    Nil      0/6/2004)    0      Ordinary shares    Nil      2,000    Nil      Nil    2,000      0rdinary shares    Nil      2,000    Nil      (Nore 1)    3. Share Option      Scheme    Exercise Price      US\$0.24    (22/1/2007)      Ordinary shares    Nil      135,000    Nil							
US\$ 0.0353      (30/6/2004)      Ordinary shares    Nil    7,500    Nil    7,500    30,000      2. Share Option    Scheme							
(30/6/2004)    Ordinary shares  Nil  7,500  Nil  7,500  30,000    (Note 1)  2. Share Option  Scheme  1000000000000000000000000000000000000							
Ordinary shares    Nil    7,500    Nil    Nil    7,500    30,000      (Note 1)    2. Share Option Scheme	<u>US\$ 0.0353</u>						
(Note 1)    2. Share Option Scheme    Exercise Price US\$0.2118 (30/6/2004)    Ordinary shares  Nil    2.000  Nil    Nil  2,000    Ordinary shares  Nil    2.000  Nil    Nil  2,000    Vill  Nil    2.000  Nil    Nil  2,000    77,500    (Note 1)    3. Share Option Scheme    Exercise Price US\$0.24    (22/1/2007)    Ordinary shares    Nil  135,000    Nil  135,000	(30/6/2004)						
(Note 1)    2. Share Option Scheme    Exercise Price US\$0.2118 (30/6/2004)    Ordinary shares  Nil    2.000  Nil    Nil  2,000    Ordinary shares  Nil    2.000  Nil    Nil  2,000    Vill  Nil    2.000  Nil    Nil  2,000    77,500    (Note 1)    3. Share Option Scheme    Exercise Price US\$0.24    (22/1/2007)    Ordinary shares    Nil  135,000    Nil  135,000	Ordinary shares	Nil	7.500	Nil	Nil	7,500	30.000
2. Share Option Scheme    Exercise Price US\$0.2118 (30/6/2004)    Ordinary shares  Nil    2.000  Nil    Nil  2,000    Nil  2,000    Nil  2,000    Nil  2,000    Nil  2,000    Nil  2,000    77,500    (Note 1)    3. Share Option Scheme    Exercise Price    US\$0.24    (22/1/2007)    Ordinary shares    Nil  135,000    Nil  Nil    135,000		· · · · ·		·			
3. Share Option    Scheme    Exercise Price    US\$0.24    (22/1/2007)    Ordinary shares  Nil    135,000  Nil	SchemeExercise PriceUS\$0.2118(30/6/2004)	Nil	2,000	Nil	Nil	2,000	77,500
Scheme      Exercise Price      US\$0.24      (22/1/2007)      Ordinary shares    Nil      135,000    Nil	(Note 1)						
Ordinary shares    Nil    135,000    Nil    Nil    135,000    6,118,000	Scheme Exercise Price US\$0.24						
	<u> </u>	Nil	135 000	Nil	Nil	135,000	6.118.000
	(Note 1)	1111			1111	155,000	

Exercise Price				F	or Main Board and G	EM listed issuers
US\$0.0005 (30/6/2004) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	260,500
5. Share Option Scheme Exercise Price HK\$3.60 (22/1/2007) Ordinary shares (Note 1)	Nil	1,000	Nil	Nil	1,000	189,000
6. Share Option						
Scheme		- <u></u>		· ·		
Exercise Price		·		· ·		
HK\$2.89				·		
(09/12/2011) -				·		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						
7. Share Option		·		·		
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)	2.711					
Ordinary shares	Nil	240,000	Nil	Nil	240,000	2,400,000
		Te	otal A. (Ordi	nary shares)	385,500	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised duri	ng the mont	h from exercise of	of options (US\$	5) <u>USD</u> \$	33,088.35	
otal funds raised duri	ng the mont	h from exercise o	of options (HKS	\$) HKD \$	790,800.00	

Warmanta ta Isana Sharaa af tha Isa	unan unich and to ha Listad (No. 4		For Main Board and GEM listed issuers			
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1.</u>						
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )					
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )					
Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)	( / / )					
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)	( / / )					
	Total	(Prefer	nary shares) ence shares) Other class)			

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000	HK\$	0	0	1,356,000,000	0	80,064,713
Convertible Bonds Due 2018 (under general mandate)	} 					
Ī	Drdinary HK\$16.9363 (subj adjustment)	ect to				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$2,327,000,000	(N/A)					
Convertible Bonds due 20 (under general mandate)	)19 HK\$	0	0	2,327,000,000	0	53,018,910
Stock code (if listed) Class of shares issuable (Note 1)	 Ordinary					
Ī	HK\$43.89 (subjec adjustment)	t to				
(dd/mm/yyyy)3.	(N/A)					
Stock code (if listed) _ Class of shares issuable <i>(Note 1)</i> _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed) _ Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	Total C. (Ord	inary shares)	0	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
( / / ) shares (Note 1)		
2	-	
	-	
	-	
3		
	-	
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	her Movements in	n Issued Share Capital <b>(Not Appli</b>	cadle)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
1.	Rights issue	At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	- Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

Other Movements in Issued Share Capital(Not Applicable)

	Type of Issue		<u> </u>	For Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / ( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)		,	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

Type of Issue		i	l and GEM listed No. of new shares of issuer ssued during the month pursuant thereto	No. of new
	Class of shares is: (Note 1)			
9. Capital reorganisation	Issue and allotmen date : (dd/mm/yyy			
	EGM approval dat (dd/mm/yyyy)	e: (//)		
			Nil	Nil
	Class of shares is: (Note 1)	suable		
10. Other (Please specify) At price	State Issue and allotmen date : (dd/mm/yyy			
	EGM approval dat (dd/mm/yyyy)	e: (//)	Nil	Nil
	Total	E. (Ordinary shares (Preference shares (Other class	) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	385,500			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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#### Remarks (if any):

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.