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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 DECEMBER 2016

Reference is made to the notice (the “**Notice**”) and the circular (the “**Circular**”) both dated 10 December 2016 of the extraordinary general meeting (the “**EGM**”) of Kingsoft Corporation Limited (the “**Company**”) to be held on Monday, 26 December 2016 at 2:00 p.m. Terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

The board of the Company (the “**Board**”) is pleased to announce the resolutions proposed at the EGM were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. The poll results were as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
1.	THAT the Framework Agreement dated 6 December 2016 and entered into between the Company and Xiaomi and the Non-exempt Transactions contemplated thereunder (including the Proposed Annual Caps) be and are hereby approved and confirmed, and the Directors of the Company be and are hereby authorised, for and on behalf of the Company, to take all steps and do all acts and things as they consider to be necessary, appropriate or expedient in connection with and to implement or give effect to the Framework Agreement and the Non-exempt Transactions (including the Proposed Annual Caps), and to execute all such other documents, instruments and agreements (including the affixation of the Company’s common seal) deemed by them to be incidental to, ancillary to or in connection with the Framework Agreement and the Non-exempt Transactions (including the Proposed Annual Caps)	135,659,798 (100.00%)	0 (0.00%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
2.	THAT the proposed amendments to the terms of the Season Share Option Scheme as set out in the revised Season Share Option Scheme, a copy of which is tabled at the meeting and marked “B” and initiated by the chairman of the meeting for identification purpose, be and are hereby approved and confirmed; any Director of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to do all such acts or things and to execute and enter into all documents and arrangements as may be necessary or expedient for the purpose of, or in connection with, the implementation of the amendments to the Season Share Option Scheme	389,537,621 (85.95%)	63,654,371 (14.05%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
3.	THAT the proposed amendments to the terms of the Kingsoft Cloud Share Option Scheme as set out in the revised Kingsoft Cloud Share Option Scheme, a copy of which is tabled at the meeting and marked “C” and initiated by the chairman of the meeting for identification purpose, be and are hereby approved and confirmed; any Director of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to do all such acts or things and to execute and enter into all documents and arrangements as may be necessary or expedient for the purpose of, or in connection with, the implementation of the amendments to the Kingsoft Cloud Share Option Scheme	389,537,621 (85.95%)	63,654,371 (14.05%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			

As at the date of the EGM, the total number of issued and fully paid up shares of the Company was 1,303,881,687, which was the total number of shares entitling the holders to attend and vote for or against the No.2 and No.3 resolutions at the EGM. The total number of shares entitling the holders to attend and vote for or against the No.1 resolution at the EGM was 951,051,436. Mr. Jun LEI and his associates, holding the voting rights in respect of 352,830,251 shares, have abstained from voting on resolution No. 1 at the EGM. Saved as disclosed above, (i) no Shareholder of the Company was required to abstain from voting on the abovementioned resolutions at the EGM; (ii) there was no share entitling the Shareholders to attend and vote only against the resolutions at the EGM; (iii) there was no restriction on the Shareholders to cast votes on the abovementioned resolutions at the EGM; and (iv) no person had indicated in the Circular any intention to vote against or to abstain from voting on the abovementioned resolutions at the EGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll at the EGM.

Shareholders may refer to the Circular for details of the abovementioned resolutions proposed at the EGM. The Circular may be viewed and downloaded from the Company's website at www.kingsoft.com or the designated website of The Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 27 December 2016

As at the date of this announcement, the executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the independent non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.