

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearin	g Limited					
Name of Issuer	Kingsoft Corporation Limited						
Date Submitted 04/12/2015							
I. Movements in Authoris	sed Share Capi	tal					
1. Ordinary Shares							
(1) Stock code :38	88 Descrip	otion:	Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preced	ding month	2,400,000,000	0.0005	1,200,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the me	onth	2,400,000,000	0.0005	1,200,000.00			
(2) Stock code :	Descri	ption :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ding month						
Increase/(decrease)							
Balance at close of the me	onth						

30/11/2015

2. Preference Shares			
Stock code :Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

1,200,000.00

Total authorised share capital at the end of the month (US\$):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No . of preference	No. of other classes
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,302,408,287	N/A	N/A	N/A
Increase/ (decrease) during the month	63,000	Nil	Nil	Nil
Balance at close of the month	1,302,471,287	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Lacreised	Cancencu	Lapsed		
Scheme						
Exercise Price						
US\$ 0.0353						
054 0.0555						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111					
(1,0,01)						
2. Share Option						
Scheme						
Exercise Price						
US\$0.2118						
(30/6/2004)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2 31 0 1						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
(22/1/2007)						
Ordinary shares	Nil	63,000	Nil	Nil	63,000	4,604,100
(Note 1)						

For Main Board and GEM listed issuers

4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5 G1 O .:						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28			-			
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
(11010 1)						
		Т	otal A. (Ordi	nary shares)	63,000	
				ence shares)	N/A	
			(Other class)	N/A	
					_	
Total funds raised dur	ring the month	from exercise	of options (US\$) USE	\$15,120	
Total funds raised dur	ring the month	from exercise	of options (HK\$	S) <u>H</u>	KD \$0	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	of p	ant at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$),000,000	0	1,000,000,000	0	59,880,239
Convertible Bonds Due 20 (under general mandate)	18	ПКФ	1,000	1,000,000	U	1,000,000,000	Ü	39,000,239
Stock code (if listed)		· <u> </u>						
Class of shares								
issuable (Note 1)	Ordi							
		516.70 (subject	to					
Subscription price	adjus	stment)						
EGM approval date (if applicable)								
(dd/mm/yyyy))		(N/A)						
2. HK\$2,327,000,000		(14/11)						
Convertible Bonds due	2019							
(under general mandate		HK\$	2,327	7,000,000	0	2,327,000,000	0	53,753,753
			ĺ					, ,
Stock code (if listed)								
Class of shares	-							
issuable (Note 1)	Ordi	nary						
	HK\$	43.29 (subject	to					
Subscription price EGM approval date (if applicable)	adjus	stment)						
(dd/mm/yyyy)		(N/A)						
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)						
	-	(/ /)						
4.								
G. 1 1 (C1) . 1								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)						
(dd/IIIII/yyyy)					Total C (Ordi	inary shares)	0	
						ence shares)	0	-
						(Other class)	0	_
						· /		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		-
2.		
2		
-		
shares (Note 1)		
Silates (Note 1)		
3.		
3		
·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) State Issue and allotment Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (//) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) Scrip dividend At price : State Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil of shares repurchased (Note 1) Cancellation date: (/ /) Repurchase of (dd/mm/yyyy) shares AGM approval date: (/ /) (dd/mm/yyyy) Nil Nil of Class shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*)

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

At price : State currency -

Consideration

issue

(/ /)

(/ /)

Nil

Nil

		F	or Main	Boar	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close o the month
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			ordinary strence stren	share	s) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.