

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited
Date Submitted	06/10/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>3888</u> Descrip	otion : Ordinary Shares				
Delever et des e formes d'as month	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month (2) Stock code :Descrip	2,400,000,000 otion :	0.0005	1,200,000.00		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	escription :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (US\$):

1,200,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No . of preference]	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,302,900,787	N/A	N/A	N/A		
Increase/ (decrease) during the month	148,400	Nil	Nil	Nil		
Balance at close of the month	1,303,049,187	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares		F • 1				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{(Note 1)}{(Note 1)}$						
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
$\frac{12\times 1100}{\text{US}\$0.24}$						
$\frac{0.0340.24}{(22/1/2007)}$						
Ordinary shares	Nil	140 400	Nil	Nil	149 400	4,026,200
	1111	148,400	1111		148,400	4,020,200
(Note 1)						

4. Share OptionSchemeExercise PriceUS\$0.0005(30/6/2004)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	0					
5. Share Option Scheme Exercise Price HK\$3.60 (22/1/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	0					
$\frac{Olumary shares}{(Note 1)}$ –	1111			<u></u>	1111	0					
6. Share OptionSchemeExercise PriceHK\$2.89											
(09/12/2011)											
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,500,000					
7. Share Option											
Scheme											
Exercise Price											
HK\$3.28											
$\frac{(09/12/2011)}{\text{Ordinary shares}}$	Nil	Nil	Nil	Nil –	Nil	2,400,000					
(Note 1)	1111			<u></u>	1111	2,400,000					
			Total A. (Ordinary	shares)	148,400						
			(Preference	· · · · · · · · · · · · · · · · · · ·	N/A						
			(Other	class)	N/A						
Total funds raised during the month from exercise of options (US\$) USD \$35,616											
Total funds raised duri	Fotal funds raised during the month from exercise of options (HK\$) HKD \$0										

Warrants to Issue Shares of the Is	suer which are t	o be Listed (Not A	pplicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	. (/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
(/ /)				· ·		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy))				
(/ /)				·		
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
		Tota	1 B. (Ordi (Prefer	nary shares) ence shares)		-
			(Other class)		-

lass and description		Shares of the Currency of amount outstanding	Amo of j			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$	1,00	0,000,000	0	1,000,000,000	0	60,753,34
Convertible Bonds Due 201 (under general mandate) Stock code (if listed)								
Class of shares								
issuable (Note 1)	Ordin							
		6.46 (subject	to					
Subscription price EGM approval date	aajusi	tment)						
(if applicable)								
(dd/mm/yyyy))		(N/A)						
2. HK\$2,327,000,000 Convertible Bonds due 2	010							
(under general mandate)		HK\$	2.32	7,000,000	0	2,327,000,000	0	54,534,80
			,	, ,		, , ,		, ,
Stadle and a (if listed)								
Stock code (if listed) Class of shares								
issuable (Note 1)	Ordin	ary						
		12.67 (subject	to					
Subscription price EGM approval date	adjust	tment)						
(if applicable)								
(dd/mm/yyyy)		(N/A)						
3.								
Starly and a (if listed)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)						
4.								
Stock code (if listed)								
Class of shares								
issuable (Note 1) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)			Total C (Or 1	inom, charas)	0	
						inary shares) rence shares)	0 0	
						(Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2.		
2	-	
]	
shares (Note 1)		
3.		
3		
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				Nil	Nil
				Class of shares issuable					
				(Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/				
				EGM approval date: (dd/mm/yyyy)	(/	/)	27.1	۲.1
								Nil	Nil
				Class of shares issuable (Note 1)					
		A	State	Issue and allotment	()	//)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)					
								Nil	Nil
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	Nil	Nil
		Class of shares repurchased (Note 1) Cancellation date :					
6.	Repurchase of shares	(dd/mm/yyyy)	(/	/)			
		AGM approval date: (dd/mm/yyyy)	(/	/)		Nil	Nil
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	Nil	Nil
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency —	Issue and allotment	(/	'/)		
	Currency	date : (dd/mm/yyyy) EGM approval date:	(/	' /)		
		(dd/mm/yyyy)				Nil	Nil

Type of Issue	shares of issuer in issued during the sha month pursuant is thereto w is pu the at c	lo. of new ares of ssuer /hich ay be ssued rsuant reto as ·lose of month
	Class of shares issuable (<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Nil	Nil
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy) Nil	Nil
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	148,400	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.