

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2016</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kingsoft Corporation Limited |
|----------------|------------------------------|
| Date Submitted | 06/10/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|---|---------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>3888</u> Descrip | otion : Ordinary Shares | | | | |
| Delever et des e formes d'as month | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) | | |
| Balance at close of preceding month | 2,400,000,000 | 0.0005 | 1,200,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month (2) Stock code :Descrip | 2,400,000,000 otion : | 0.0005 | 1,200,000.00 | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code :Descri | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Desc | escription : | | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

Total authorised share capital at the end of the month (US\$):

1,200,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No . of preference] | No. of other classes | | |
|--|------------------------|-----|----------------------|----------------------|--|--|
| - | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,302,900,787 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 148,400 | Nil | Nil | Nil | | |
| Balance at close of the month | 1,303,049,187 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|--------------|----------------|---------------|--------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | _ | |
| class of shares | | F • 1 | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| US\$ 0.0353 | | | | | | |
| (30/6/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| $\frac{(Note 1)}{(Note 1)}$ | | | | | | |
| 2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004) | | | | | | |
| Ordinary shares | | | | | | |
| | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| $\frac{12\times 1100}{\text{US}\$0.24}$ | | | | | | |
| $\frac{0.0340.24}{(22/1/2007)}$ | | | | | | |
| Ordinary shares | Nil | 140 400 | Nil | Nil | 149 400 | 4,026,200 |
| | 1111 | 148,400 | 1111 | | 148,400 | 4,020,200 |
| (Note 1) | | | | | | |

| 4. Share OptionSchemeExercise PriceUS\$0.0005(30/6/2004)Ordinary shares(Note 1) | Nil | Nil | Nil | Nil | Nil | 0 | | | | | |
|---|---|-----|--------------------|---------------------------------------|---------|-----------|--|--|--|--|--|
| 5. Share Option Scheme Exercise Price HK\$3.60 (22/1/2007) Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 | | | | | |
| $\frac{Olumary shares}{(Note 1)}$ – | 1111 | | | <u></u> | 1111 | 0 | | | | | |
| | | | | | | | | | | | |
| 6. Share OptionSchemeExercise PriceHK\$2.89 | | | | | | | | | | | |
| (09/12/2011) | | | | | | | | | | | |
| Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 3,500,000 | | | | | |
| 7. Share Option | | | | | | | | | | | |
| Scheme | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | |
| HK\$3.28 | | | | | | | | | | | |
| $\frac{(09/12/2011)}{\text{Ordinary shares}}$ | Nil | Nil | Nil | Nil – | Nil | 2,400,000 | | | | | |
| (Note 1) | 1111 | | | <u></u> | 1111 | 2,400,000 | | | | | |
| | | | Total A. (Ordinary | shares) | 148,400 | | | | | | |
| | | | (Preference | · · · · · · · · · · · · · · · · · · · | N/A | | | | | | |
| | | | (Other | class) | N/A | | | | | | |
| Total funds raised during the month from exercise of options (US\$) USD \$35,616 | | | | | | | | | | | |
| Total funds raised duri | Fotal funds raised during the month from exercise of options (HK\$) HKD \$0 | | | | | | | | | | |

| Warrants to Issue Shares of the Is | suer which are t | o be Listed (Not A | pplicable) | | | |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | . (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> . | (/ / |) | | | | |
| (/ /) | | | | · · | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | |) | | | | |
| (/ /) | | | | · | | |
| | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | Tota | 1 B. (Ordi (Prefer | nary shares) ence shares) | | - |
| | | | (| Other class) | | - |

| lass and description | | Shares of the Currency of amount outstanding | Amo of j | | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------|---|-------------|-----------|---------------|------------------------------------|--|--|
| 1. HK\$1,356,000,000 | | HK\$ | 1,00 | 0,000,000 | 0 | 1,000,000,000 | 0 | 60,753,34 |
| Convertible Bonds Due 201 (under general mandate) Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | Ordin | | | | | | | |
| | | 6.46 (subject | to | | | | | |
| Subscription price EGM approval date | aajusi | tment) | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy)) | | (N/A) | | | | | | |
| 2. HK\$2,327,000,000 Convertible Bonds due 2 | 010 | | | | | | | |
| (under general mandate) | | HK\$ | 2.32 | 7,000,000 | 0 | 2,327,000,000 | 0 | 54,534,80 |
| | | | , | , , | | , , , | | , , |
| Stadle and a (if listed) | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | |
| issuable (Note 1) | Ordin | ary | | | | | | |
| | | 12.67 (subject | to | | | | | |
| Subscription price EGM approval date | adjust | tment) | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (N/A) | | | | | | |
| 3. | | | | | | | | |
| | | | | | | | | |
| Starly and a (if listed) | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | | |
| 4. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | Total C (Or 1 | inom, charas) | 0 | |
| | | | | | | inary shares) rence shares) | 0 0 | |
| | | | | | | (Other class) | 0 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 2. | | |
| 2 | - | |
| |] | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| 3 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| | - | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Otl | her Movements | in Issued Sha | are Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|-----|---------------|---------------|-------------|--|-----|----|---|--|--|
| | Type of Issue | | | | | | | | the month |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: | (/ | / |) | | |
| | | | | (dd/mm/yyyy) | | | | Nil | Nil |
| | | | | Class of shares issuable | | | | | |
| | | | | (Note 1) | | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | 27.1 | ۲.1 |
| | | | | | | | | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| | | A | State | Issue and allotment | () | // |) | | |
| 3. | Placing | At price : | currency | date : (dd/mm/yyyy) | (| // |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | | | | | |
| | | | | | | | | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | Nil | Nil |
| | | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|-----|-----|---|--|---|
| | | | | | | | the month |
| | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | Nil | Nil |
| | | Class of shares repurchased (Note 1) Cancellation date : | | | | | |
| 6. | Repurchase of shares | (dd/mm/yyyy) | (/ | /) | | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ | /) | | Nil | Nil |
| | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | () | ' / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | Nil | Nil |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration At price : State currency — | Issue and allotment | (/ | '/ |) | | |
| | Currency | date : (dd/mm/yyyy) EGM approval date: | (/ | ' / |) | | |
| | | (dd/mm/yyyy) | | | | Nil | Nil |
| | | | | | | | |

| Type of Issue | shares of issuer in issued during the sha month pursuant is thereto w is pu the at c | lo. of new ares of ssuer /hich ay be ssued rsuant reto as ·lose of month |
|--|--|--|
| | Class of shares issuable (<i>Note 1</i>) | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | Nil | Nil |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) Nil | Nil |
| | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 148,400 | |
|--|-----|---------|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

Remarks (if any):

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.