

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	nd Clearin	g Limited		
Name of Issuer <u>Ki</u>	ngsoft Cor	poration Limited		
Date Submitted 04.	/12/2009			
I. Movements in Authorised S	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code :3888	Descrip	ption:	Ordinary	Shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	2,400,000,000	0.0005	1,200,000.00	
Increase/(decrease)		Nil		Nil
Balance at close of the month		2,400,000,000	0.0005	1,200,000.00
(2) Stock code :	Descrip	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

30/11/2009

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
(

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	1,093,176,133	N/A	N/A	N/A	
Increase/ (decrease) during the month	871,000	Nil	Nil	Nil	
Balance at close of the month	_1,094,047,133	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	52,000	Nil	Nil	52,000	8,912,500
(Note 1)						
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004)						
Ordinary shares	Nil	67,000	Nil	Nil	67,000	3,481,500
(Note 1)						
3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007)						
Ordinary shares	Nil	752,000	Nil	37,500	752,000	84,090,100
(Note 1)						

For Main Board and GEM listed issuers

4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,700,500
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	375,000
(Note 1)						
		To	otal A. (Ordi	nary shares) _	871,000	
			(Prefere	ence shares) _	N/A	
			(Other class) _	N/A	_
Total funds raised dur	ring the month	from exercise o	f options (US\$	\$196	,506.20	
Total funds raised during the month from exercise of options (HK\$) Nil						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	· ·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /) -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u>5.</u>	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.	-				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed) (Not	: Applicable)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
$\begin{bmatrix} 3. \end{bmatrix}$	(, , ,					
<u> </u>	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
						
-						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	, , ,		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(0	Other class)		_
			· ·	· 		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
^{3.}	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	ner Movements in	Issued Share Capital (Not Ap)	plicable)		N 0) I 0
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1		Class of shores issuable			
			Class of shares issuable(Note 1)			
1.	Rights issue	At price: State currency	Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable(Note 1)			
3.	Open offer	At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/illill/yyyy)		Nil	Nil
			Class of shares issuable			
			(Note 1)			
5.	Placing	At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/mm/jjjj)		Nil	Nil
			Class of shares issuable(Note 1)			
7.	Bonus issue		Issue and allotment date (/ / / : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(33, , , , , , , , , , , , , , , ,		Nil	Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Issue and allotment date : (// /) At price : State currency -Scrip dividend (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (///)12. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ /) 13. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) Issue and allotment date: (/ / 14. Consideration issue At price: State

(dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(/ /)

Nil

Nil

currency

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (Note 1) Issue and allotment date: (/ / 16. Capital reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) At price : State currency 17. Other Issue and allotment date: (/ / (Please specify) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	871,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
These figures should be the same as the relevant figures under II above ("Movements in I	Issued Share	Capital").)

(Preference shares)

(Other class)

N/A

N/A

For	Main	Board	and	GEM	listed	issuer
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Remarks (if any):
Submitted by: Michelle Feng Harnett
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.