

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	l/mm/yyyy):	31/12/2018					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Kingsoft Cor	poration Limited					
Date Submitted	3/1/2019						
I. Movements in Authorise	ed Share Capi	tal					
1. Ordinary Shares							
(1) Stock code :388	B8Descrip	otion:	Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preced	ing month	2,400,000,000	0.0005	1,200,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the mo	onth	2,400,000,000	0.0005	1,200,000.00			
(2) Stock code :	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ing month			_			
Increase/(decrease)							
Balance at close of the mo	onth						

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No . of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,372,728,717	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	1,372,728,717	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wiovellient du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
HK\$20.25						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
HK\$22.75						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			` (C	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	options (US\$)	1	USD \$0	
Total funds raised duri	ng the month t	from exercise of	ontions (HK\$)	1	HKD \$0	
1 com raines raised dair	monui		opnomo (may)		Ψ.	

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_ 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	- -				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordir (Prefere	nary shares)ence shares)		-
		(0	Other class)		-

Convertibles (i.e. Convertible	le <u>into</u>	Shares of the I	ssu <u>er v</u>	vhich are to	o be Listed)			
Class and description		Currency of amount outstanding	of p	int at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$2,327,000,000 Convertible Bonds due	2019							
(under general mandate		HK\$	46,0	000,000	0	46,000,000	0	1,078,040
		-						
		,						
Stock code (if listed) Class of shares								
issuable (Note 1)	Ordi	inary						
155544515 (17076 1)		\$42.67 (subject t	to					
Subscription price	adju	stment)						
EGM approval date								
(if applicable) (dd/mm/yyyy)		(N/A)						
2.		(17/11)						
Stock code (if listed)		· ———						
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)						
3.								
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)			T . 1 G . (O. 1)		0	
					Total C. (Ordi	nary shares) ence shares)	0	-
						Other class)	0	-
					`	·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1		
1		
shares (Note 1)		
Shares (Note 1)		
2.		
۷		
-l (V-41)		
shares (Note 1)		
3.		
3		
shares (Note 1)		
T + 1D (0.1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

0	ther Movements	in Issued Sha	are Capital			7.7	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		Nil	Nil
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
				Class of shares issuable (Note 1)	(//)		
3.	Placing	At price :	State	Issue and allotment	(11)		
	C	1	currency	date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)			
				••••		Nil	Nil_
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil_

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend	At price :	State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	le	_		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Class of share repurchased (Note 1)	es			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)			
				AGM approval date: (dd/mm/yyyy)	(/ /)		Nil	Nil
				Class of share redeemed (Note 1)	es	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	ble			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary	share		
			(Preference (Othe	share er clas		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)0	
				(2) N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to E):		N/2	
	otal increase / (decrease) in other classes of shares dur These figures should be the same as the relevant figure	`	· ·		N/A	

Remarks (if any):
Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.