

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited	
Date Submitted	04/08/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3888</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$):

1,200,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference No. of other cla			
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,309,195,387	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,380,000	Nil	Nil	Nil		
Balance at close of the month	1,310,575,387	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and ⁻						
class of shares issuable	Granted	Exercised	Cancelled	Tanaad		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
<u>US\$ 0.0353</u>						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{Oraniary shares}{(Note 1)}$						
2. Share Option						
Scheme						
Exercise Price						
US\$0.2118						
(30/6/2004)						
Ordinary shares						
Orumary shares	Nil	Nil	Nil	Nil	Nil	0
$\overline{(Note 1)}$	1111					0
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
$\frac{(22/1/2007)}{2}$	NT'1	NT'1	NT'1	NT'1	21.1	0
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						

4. Share OptionSchemeExercise PriceUS\$0.0005(30/6/2004)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	0				
5. Share Option Scheme Exercise Price HK\$3.60 (22/1/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	0				
$\frac{(Note 1)}{(Note 1)}$	1,111									
6. Share OptionSchemeExercise PriceHK\$2.89(09/12/2011)					1 220 000					
$\frac{\text{Ordinary shares}}{(Note 1)}$	Nil	1,380,000	Nil	Nil	1,380,000	0				
(10010 1)			· · · · · · · · · · · · · · · · · · ·							
7. Share Option										
Scheme		. <u> </u>								
Exercise Price										
HK\$3.28										
(09/12/2011)										
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000				
<u>(Note 1)</u>										
		,	Total A. (Ordinar	v shares)	1,380,000					
			(Preferenc		N/A					
			,	ner class)	N/A					
Total funds raised during the month from exercise of options (US\$) USD \$0										
Total funds raised duri	ng the montl	h from exercise	e of options (HK\$)	HKI	D \$3,988,200					

Warrants to Issue Shares of the Is	suer which are t	o be Listed (Not A	pplicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	. (/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
(/ /)				· ·		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy))				
(/ /)				·		
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
		Tota	1 B. (Ordi (Prefer	nary shares) ence shares)		-
			(Other class)		-

lass and description	Currer amo outstai	unt c	nount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000	HK\$	1,0	000,000,000	0	1,000,000,000	0	60,753,34
Convertible Bonds Due 201 (under general mandate) Stock code (if listed)	8 						
Class of shares							
	Ordinary						
	HK\$16.46 (stadjustment)	ubject to					
EGM approval date	aujustinent)						
(if applicable)							
(dd/mm/yyyy))	(N/.	A)					
2. HK\$2,327,000,000 Convertible Bonds due 2	019						
(under general mandate)	HK\$	2	46,000,000	0	46,000,000	0	1,078,040
Stock code (if listed)							
Class of shares							
	Ordinary						
	HK\$42.67 (s	ubject to					
Subscription price EGM approval date	adjustment)						
(if applicable)							
(dd/mm/yyyy)	(N/	A)					
3.							
Staals and (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
Stock code (if listed)			_				
Class of shares			-				
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)	_	T-1-1-0 (0.1		0	
					inary shares) rence shares)	0 0	
					(Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2.		
2	-	
]	
shares (Note 1)		
3.		
3	-	
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				Nil	Nil
				Class of shares issuable					
				(Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/				
				EGM approval date: (dd/mm/yyyy)	(/	/)	211	۲.1
								Nil	Nil
				Class of shares issuable (Note 1)					
		A	State	Issue and allotment	()	//)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)					
								Nil	Nil
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	Nil	Nil
		Class of shares repurchased (Note 1) Cancellation date :					
6.	Repurchase of shares	(dd/mm/yyyy)	(/	/)			
		AGM approval date: (dd/mm/yyyy)	(/	/)		Nil	Nil
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	Nil	Nil
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency —	Issue and allotment	(/	'/)		
	Currency	date : (dd/mm/yyyy) EGM approval date:	(/	' /)		
		(dd/mm/yyyy)				Nil	Nil

shares issued month	of new No. of of issuer new during the shares of pursuant issuer ereto which may be issued pursuant thereto as at close of the month
Class of shares issuable (<i>Note 1</i>)	
Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
	<u>Nil</u> <u>Nil</u>
Class of shares issuable (Note 1)	
Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	Nil Nil
	N/A N/A
	Shares issued on month the Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,380,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.