

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited	
Date Submitted	05/01/2016	

I. Movements in Authorised Share Capital

(1) Stock code : <u>3888</u> Descri	iption :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (US\$):

1,200,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No . of preference No. of other cla		
_	(1)	(2)	shares	shares	
Balance at close of preceding month	1,302,471,287	N/A	N/A	N/A	
Increase/ (decrease) during the month	8,000	Nil	Nil	Nil	
Balance at close of the month	1,302,479,287	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	······································				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-		=	
class of shares				. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. Share OptionSchemeExercise PriceUS\$0.2118(30/6/2004)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
3. Share OptionSchemeExercise PriceUS\$0.24(22/1/2007)						
Ordinary shares	Nil	8,000	Nil	Nil	8,000	4,596,100
(Note 1)				· · ·		

					For Main Board and C	GEM listed issuers
4. Share Option						
Scheme						
Exercise Price						
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,500,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
		Т	Cotal A. (Ordi	nary shares)	8,000	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised duri	ng the month	from exercise	of options (US\$	5) <u>US</u>	D \$1,920	
btol funda migad dami	ng the ment	from overeig-	of options (IIIZ			
otal funds raised duri	ng the month	from exercise	or options (HKS	•) <u> </u>	IKD \$0	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. (Nominal value at close of	Exercised		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
(/ /)	-	preceding month	during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
	-	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<i></i>	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)				
	-					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)4.)				
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) ence shares)		
			(1101010)	Other class)		

class and description	8	rrency of amount tstanding	of p	unt at close preceding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000	H		1,000),000,000	0	1,000,000,000	0	59,880,239
Convertible Bonds Due 20 (under general mandate)	18							
Stock code (if listed)								
Class of shares								
issuable (Note 1)	Ordinary HK\$16.7	0 (aubicat	to					
Subscription price	adjustmer		10					
EGM approval date	uujustiite							
(if applicable)								
(dd/mm/yyyy)) 2. HK\$2,327,000,000		(N/A)						
Convertible Bonds due	2019							
(under general mandate		Κ\$	2,327	7,000,000	0	2,327,000,000	0	53,753,753
$\mathbf{G}(\cdot, 1, \cdot, \cdot, 1, \cdot, 1)$								
Stock code (if listed) Class of shares								
issuable (Note 1)	Ordinary							
		9 (subject	to					
Subscription price	adjustme	nt)						
EGM approval date								
(if applicable) (dd/mm/yyyy)		(N/A)						
3.								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
4.		, ,)						
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
		/				inary shares)		
						rence shares)		
						(Other class)	0	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /)		
shares (Note 1)		<u></u>
2.		
2	-	
shares (Note 1)		·
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

month pursuant issuer thereto which may be issued pursuan thereto a at close of	Otl	ner Movements	in Issued Share Capital					
I. Rights issue At price : State currency Class of shares issuable (Note 1)		Type of Issue					shares of issuer issued during the month pursuant	new shares of issuer which may be
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1)								
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{Nil}{Nil}$ $\frac{Nil}{Nil}$	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price : State Class of shares issuable (///) 2. Open offer At price : State Issue and allotment (///) Gass of shares issuable (///) Bonus issue State Class of shares issuable (///) At price : State Class of shares issuable (///) Class of shares issuable (///) Nil Nil Nil Nil Nil State Ssue and allotment date : (d/mm/yyyy) AGM approval date: (d/mm/yyyy) (///) AGM approval date: (d/mm/yyyy) Nil Nil Nil Nil Nil Mil Nil State Class of shares issuable (///) (d/mm/yyyy) Nil Nil Nil Nil Nil Mil Nil Glass of shares issuable (///) (d/mm/yyyy) EGA approval date: (///) EGM approval date: (///) (///)					(/ /)		
(Note 1) 2. Open offer At price : State currency (<i>Note 1</i>) EGM approval date: ((//)) (d/mm/yyyy) (//) EGM approval date: ((//)) (d/mm/yyyy) (//) 3. Placing At price : State currency (Interpret in the state of the st							<u>Nil</u>	Nil
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Nil Nil 3. Placing At price : State currency Class of shares issuable (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Nil Nil 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Issue and allotment (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) Nil 4. Bonus issue Issue and allotment (Mote 1) (/ /) Issue and allotment (Mote 1) (/ /) (/ /) Issue and allotment (Mote 1) (/ /) (/ /) Issue and allotment (Mote 1) (/ /) (/ /) Issue and allotment (Mote 1) (/ /) (/ /)				Class of shares issuable				
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(lass of shares issuable)$ (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Nil AGM approval date: (dd/mm/yyyy) AGM approval date: (lass of shares issuable) (lass of				(Note 1)				
(dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) AGM approval date: (dd/mm/yyyy) Nil 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Nil Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) I Issue and I I Issue and I	2.	Open offer			(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1) (//) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) AGM approval date: (dd/mm/yyyy) Nil Nil Nil 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (//)					(/ /)		
3. Placing At price : State currency (Note 1) (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) AGM approval date: (dd/mm/yyyy) Nil Nil Nil 4. Bonus issue Class of shares issuable (///) (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (//) (///) EGM approval date: (///) EGM approval date: (///) (///)							Nil	Nil
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil AGM approval date: (dd/mm/yyyy) Nil 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) (/ /)								
5. Placing At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) (//) AGM approval date: (//) (dd/mm/yyyy) Nil Nil Nil Vil Nil Nil Nil Vil Nil Nil Nil Nil Nil Vil Nil Nil Nil Nil Nil Nil Nil Nil Nil Vil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Second shares issuable			_		(//))		
(dd/mm/yyyy) Nil Nil Nil Nil Nil Class of shares issuable (Note 1) (Note 1) 4. Bonus issue Issue and allotment (///) (date : (dd/mm/yyyy)) (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) (///) (dd/mm/yyyy)	3.	Placing			(//)		
Nil Nil				AGM approval date:				
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)							Nil	Nil
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<i>,</i> , , ,	`		
(dd/mm/yyyy)	4.	Bonus issue						
					(/ /)	N1:1	NT:1
							1111	

				For Main Boa	rd and GEM listed No. of new shares of issuer	issuers No. of new
	Type of Issue				issued during the month pursuant thereto	
			Class of shares issuable (Note 1)	_ e		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)	S		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)	s		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	2		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					1411	

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
10.		Class of shares issua (Note 1)	ble		
	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*